

VIVENDI UNIVERSAL
Form 6-K
June 17, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF THE
SECURITIES EXCHANGE ACT OF 1934

June 17, 2004

VIVENDI UNIVERSAL S.A.

42, avenue de Friedland
75008 Paris
France

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Contents: Offer to Purchase and Consent Solicitation; Press Release.

This report on Form 6-K shall be incorporated by reference in the Registration Statement on Form F-3 (Registration No. 333-81578) as amended, and in each of the Registration Statements on Form S-8 (Registration Nos. 333-47440, 333-48966, 333-51654, 333-64754, 333-72270, 333-81830, 333-87622, 333,89754, 333-89744 and 333-72270), filed by Vivendi Universal under the Securities Act of 1933, to the extent not superseded by documents or reports subsequently filed by Vivendi Universal under the Securities Act of 1933 or the Securities Exchange Act of 1934.

EXHIBIT LIST

Exhibit

Description

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- 99.1 Supplement No. 2 to Offer to Purchase and Consent Solicitation
- 99.2 Summary of Supplement No. 2 to Offer to Purchase and Consent Solicitation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

VIVENDI UNIVERSAL

By:

Name: George E. Bushnell III
Title: Senior Vice President

Date: June 17, 2004