Edgar Filing: NACCO INDUSTRIES INC - Form 8-K

NACCO INDUSTRIES INC Form 8-K April 18, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 17, 2002

Delaware 1-9172 34-1505819
-----(State or other (Commission File Number) (IRS Employer
Jurisdiction of Incorporation)

5875 Landerbrook Drive, Mayfield Heights, Ohio 44124
-----(Address of principal executive offices) (Zip Code)

Registrant's Telephone Number, including area code: (440) 449-9600

N/A -----(Former name or former address, if changed since last report)

Item 5. Other Events

On April 17, 2002, NACCO Industries, Inc. ("NACCO") issued a news release announcing that NACCO's subsidiary, NMHG Holding Co., is planning to issue \$250,000,000 of Senior Notes due 2009 in a private placement to certain institutional investors. The April 17, 2002 news release, a copy of which is attached hereto as Exhibit 99.1, is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

Edgar Filing: NACCO INDUSTRIES INC - Form 8-K

- (a) Financial Statements of Business Acquired. Not applicable
- (b) Pro Forma Financial Information. Not applicable
- (c) Exhibits

99.1 - News Release, dated April 17, 2002

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, NACCO has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NACCO INDUSTRIES, INC.

By: /s/ J. C. Butler, Jr.

Name: J. C. Butler, Jr.

Title: Vice President, Corporate
Development and Treasurer

Dated: April 17, 2002

Exhibit Index

Exhibit Number Exhibit Description

99.1 News Release, dated April 17, 2002