

Edgar Filing: COCA COLA CO - Form 8-K

COCA COLA CO  
Form 8-K  
May 16, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 14, 2002  
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The Coca-Cola Company  
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(Exact name of registrant as specified in its charter)

|                                                    |                             |                                      |
|----------------------------------------------------|-----------------------------|--------------------------------------|
| Delaware                                           | 001-02217                   | 58-0628465                           |
| -----                                              | -----                       | -----                                |
| (State or other jurisdiction<br>of incorporation)  | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |
| One Coca-Cola Plaza, Atlanta, Georgia              |                             | 30313                                |
| -----                                              |                             | -----                                |
| (Address of principal executive offices)           |                             | (Zip Code)                           |
| Registrant's telephone number, including area code | (404) 676-2121              |                                      |
|                                                    | -----                       |                                      |

Item 5. Other Events.

The Coca-Cola Company is filing this Current Report on Form 8-K so as to file with the Securities and Exchange Commission certain items that are to be incorporated by reference into its Registration Statement on Form S-3 (Registration No. 333-59936).

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Item 7. Financial Statements and Exhibits.

(c) Exhibits

|      |                                               |
|------|-----------------------------------------------|
| 1.1  | Underwriting Agreement                        |
| 4.1  | Form of Note for 4.00% Notes due June 1, 2005 |
| 5.1  | Opinion of King & Spalding                    |
| 23.2 | Consent of Counsel (included in Exhibit 5)    |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE COCA-COLA COMPANY  
(Registrant)

Date: May 16, 2002

By: /s/ David M. Taggart

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Name: David M. Taggart  
Title: Vice President and  
Treasurer

EXHIBIT INDEX

EXHIBIT NO.  
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