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EBSWORTH BARNEY A

Form 3

October 27, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement BUILD A BEAR WORKSHOP INC [BBW] EBSWORTH BARNEY A (Month/Day/Year) 10/27/2004 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) **4053 HUNTS POINT ROAD** (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) 10% Owner _X__ Director _X_ Form filed by One Reporting Officer Other Person HUNTS POINT. WAÂ 98004 (give title below) (specify below) Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) The Barney A. Ebsworth Living Common Stock 84,791 Ι Trust dated July 23, 1986 (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Title	Security	Direct (D)	

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Series A-1 Convertible Preferred Stock	(2)	(2)	Common Stock	1,483,059	\$ <u>(3)</u>	I	The Barney A. Ebsworth Living Trust dated July 23, 1986 (1)
Series A-5 Convertible Preferred Stock	(2)	(2)	Common Stock	164,715	\$ <u>(4)</u>	I	The Barney A. Ebsworth Living Trust dated July 23, 1986 (1)
Series B-4 Convertible Preferred Stock	(2)	(2)	Common Stock	190,963	\$ <u>(5)</u>	I	The Barney A. Ebsworth Living Trust dated July 23, 1986 (1)
Series C-2 Convertible Preferred Stock	(2)	(2)	Common Stock	911,383	\$ <u>(5)</u>	I	The Barney A. Ebsworth Living Trust dated July 23, 1986 (1)

Reporting Owners

Reporting Owner Name / Address	Keiationships					
	Director	10% Owner	Officer	Other		
EBSWORTH BARNEY A 4053 HUNTS POINT ROAD	ÂX	Â	Â	Â		
HUNTS POINT, WA 98004						

Signatures

/s/ John Burtelow, Attorney-in-fact for Barney A. Ebsworth

10/27/2004

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Barney A. Ebsworth is the trustee of the Barney A. Ebsworth Living Trust dated July 23, 1986.
- (2) Convertible upon demand. All shares of preferred stock will convert automatically upon consummation of the Company's initial public offering.
- (3) 1.30333-to-1.
- (4) 1.30334-to-1.
- (**5**) 1-to-1

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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