APACHE CORP
Form 8-K
April 12, 2007

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): April 11, 2007
APACHE CORPORATION
(Exact name of registrant as specified in Charter)

Delaware	**1-4300**	**41-0747868**
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)

2000 Post Oak Boulevard
Suite 100
Houston, Texas 77056-4400
(Address of Principal Executive Offices)
Registrant s telephone number, including area code: (713) 296-6000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
o Pre-Commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

Item 8.01. ***Other Events***

Apache Corporation priced $500 million of six-year notes maturing on April 15, 2013. Proceeds will be used to reduce existing commercial paper balances which will increase Apache s committed borrowing capacity. Apache sold the 5.25 percent coupon notes priced to yield 5.299 percent. Interest on the notes is payable Oct. 15, 2007, and semi-annually thereafter. The transaction is expected to close April 16, 2007.

Citigroup Corporate and Investment Banking and UBS Investment Bank are the joint book-running managers for the offering.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

APACHE CORPORATION

Date: April 11, 2007

/s/ Matthew W. Dundrea
Matthew W. Dundrea
Vice President and Treasurer