

FORD MOTOR CO
Form 8-K
December 04, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: December 4, 2009

(Date of earliest event reported)

FORD MOTOR COMPANY

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-3950

38-0549190

(Commission File Number)

(IRS Employer Identification No.)

One American Road, Dearborn, Michigan

48126

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code 313-322-3000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 140.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

-2-

Item 8.01. Other Events.

On December 4, 2009, Ford Motor Company (Ford) entered into an Equity Distribution Agreement with Barclays Capital Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Deutsche Bank Securities Inc., Goldman, Sachs & Co., J.P. Morgan Securities Inc., Morgan Stanley & Co. Incorporated and RBS Securities Inc. (the Managers) pursuant to which the Managers will act as Ford s sales agents with respect to an offering over time and from time to time of up to \$1,000,000,000 of Ford Common Stock. Proceeds from the sale of the Common Stock pursuant to the Equity Distribution Agreement will be used for general corporate purposes. The Equity Distribution Agreement is attached hereto as Exhibit 99, and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.**EXHIBITS**

Designation	Description	Method of Filing
Exhibit 99	Equity Distribution Agreement dated December 4, 2009 between Ford Motor Company and Barclays Capital Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Deutsche Bank Securities Inc., Goldman, Sachs & Co., J.P. Morgan Securities Inc., Morgan Stanley & Co. Incorporated and RBS Securities Inc.	Filed with this Report

-3-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FORD MOTOR COMPANY

(Registrant)

Date: December 4, 2009

By: /s/ Louis J. Ghilardi
Louis J. Ghilardi
Assistant Secretary

-4-

EXHIBIT INDEX

Designation	Description
Exhibit 99	Equity Distribution Agreement dated December 4, 2009 between Ford Motor Company and Barclays Capital Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Deutsche Bank Securities Inc., Goldman, Sachs & Co., J.P. Morgan Securities Inc., Morgan Stanley & Co. Incorporated and RBS Securities Inc.