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MASCO CORP /DE/ Form 8-K June 27, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) June 27, 2002

Masco Corporation (Exact name of Registrant as Specified in Charter)

Delaware 1-5794 38-1794485
------(State or Other Jurisdiction (Commission File Number) (IRS Employer of Incorporation) Identification No.)

21001 Van Born Road, Taylor, Michigan 48180
----(Address of Principal Executive Offices) (Zip Code)

(313) 274-7400 Registrant's telephone number, including area code

Item 5. Other Events

The opinion of John R. Leekley filed herewith is incorporated by reference into the Company's Registration Statements on Form S-3 (Nos. 333-58034 and 333-73802).

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

99 Opinion of John R. Leekley

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

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MASCO CORPORATION

By: /s/ John R. Leekley

Name: John R. Leekley

Title: Senior Vice President and

General Counsel

June 27, 2002

EXHIBIT INDEX

99 Opinion of John R. Leekley