MERGE TECHNOLOGIES INC
Form 8-K
May 22, 2006

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                           UNITED STATES
                 SECURITIES AND EXCHANGE COMMISSION
                      WASHINGTON, D.C. 20549

                           FORM 8-K

                         CURRENT REPORT

   Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

     Date of Report (Date of Earliest Event Reported):  May 16, 2006


                  MERGE TECHNOLOGIES INCORPORATED
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              (Exact Name of Registrant as Specified in its Charter)


        Wisconsin                0-29486                39-1600938
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    (State or other       (Commission File Number)    (I.R.S. Employer
      jurisdiction of                                  Identification No.)
      incorporation)


    6737 West Washington Street, Suite 2250, Milwaukee, Wisconsin  53214
    -------------------------------------------------------------------
    (Address of Principal Executive Offices)          (Zip Code)


    Registrant's telephone number, including area code:   (414) 977-4000


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        (Former name or former address, if changed since last report)


   Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of
the following provisions:

 -- Written communications pursuant to Rule 425 under the Securities Act
        (17 CFR 230.425)
 -- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
        (17 CFR 240.14a-12)
 -- Pre-commencement communications pursuant to Rule 14d-(b) under the
        Exchange Act (17 CFR 240.14d-2(b))
 -- Pre-commencement communications pursuant to Rule 13e-4(c) under the
        Exchange Act (17 CFR 240.13e-4(c))




   ITEM 3.01.      Notice of Delisting or Failure to Satisfy a Continued Listing
                   Rule or Standard; Transfer of Listing.
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On May 16, 2006, Merge Technologies Incorporated (the "Registrant") received a written notification from the staff of The NASDAQ Stock Market stating that the Registrant's failure to timely file its Quarterly Report on Form 10-Q for the quarter ended March 31, 2006, as required by NASD Marketplace Rule 4310(c)(14), would serve as an additional basis for delisting the Registrant's common stock from The NASDAQ Stock Market. The written notification further provides that the NASDAQ Listing Qualifications Panel will consider this matter in rendering its determination regarding the Registrant's continued listing on The NASDAQ National Market.

This notification is in addition to the previously disclosed written notification from the staff received on March 20, 2006, stating that the Registrant was not in compliance with NASD Marketplace Rule 4310(c)(14) because the Registrant did not timely file its Annual Report on Form 10-K for the year ended December 31, 2005, and that the Registrant's common stock was, therefore, subject to delisting from The NASDAQ National Market. On April 20, 2006, representatives of the Registrant appeared before the NASDAQ Listing Qualifications Panel to, among other things, request that the panel grant the Registrant an extension until June 30, 2006 to regain compliance. The NASDAQ Listing Qualifications Panel has not yet informed the Registrant of its decision with respect to such request.

The Registrant continues to cooperate with the NASDAQ Listing Qualifications Panel and plans, in accordance with NASD Marketplace Rules, to present its views with respect to this matter in a timely written response.

A copy of the Registrant's press release with respect to this matter is attached hereto as Exhibit 99.1, and the information contained therein is incorporated herein by reference.

ITEM 9.01   Financial Statements and Exhibits.

(d) Exhibits

        Exhibit
        Number   Description of Exhibits
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        99.1   Press Release of the Registrant dated May 22, 2006.

                              SIGNATURES

        Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

                        MERGE TECHNOLOGIES INCORPORATED

                        By: /s/ Scott T. Veech

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                    Scott T. Veech
                    Senior Vice President, Chief Financial
                      Officer, Treasurer and Secretary


Dated: May 22, 2006




                             EXHIBIT INDEX
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        Exhibit
        Number          Description of Exhibits
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        99.1            Press Release of the Registrant dated May 22, 2006.




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Exhibit 99.1
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