GOODRICH PETROLEUM CORP

Form SC 13G/A February 13, 2004

Microsoft Word 10.0.4219; UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G/A (Amendment No. 8)

Under the Securities Exchange Act of 1934
Goodrich Petroleum Corporation
(Name of Issuer)
Common Stock, par value \$.20 per share
(Title of Class of Securities)
382410 10 8
(CUSIP Number)
February 13, 2004
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
() Rule 13d-1(b)
(x) Rule 13d-1(c)
() Rule 13d-1(d)
* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1

CUSIP No. 382410 10 8

1. Name of Reporting Persons and IRS or SS Identification Number Walter ${\tt G.}$ Goodrich

- 2. Check the Appropriate Box if a Member of a Group
 - (a) () N/A
 - (b) () N/A
- 3. SEC Use Only
- 4. Citizenship or Place of Organization
 - (a) United States

Number of Shares Beneficially Owned by Each Reporting Person With:

- 5. Sole Voting Power
 - 810,070
- 6. Shared Voting Power
 - 480,125
- 7. Sole Dispositive Power 810,070
- 8. Shared Dispositive Power 480,125
- 9. Aggregate Amount Beneficially Owned by Each Reporting Person 1,290,195
- 10. Check if the Aggregate Amount in Row 9 Excludes Certain Shares $\ensuremath{\text{No}}$
- 11. Percent of Class Represented by Amount in Row 9
 7.2%
- 12. Type of Reporting Person IN
- * Includes the following securities held by Walter G. Goodrich on his own behalf: (a) 401,994 shares of common stock, (b) 1,667 shares of common stock issuable upon conversion of 4,000 shares of Series A preferred stock, and (c) options to purchase 25,000 shares of common stock. In addition, includes (a) 480,125 shares of common stock held by HGF Partnership, a Louisiana partnership, in which Walter G. Goodrich owns an indirect general partnership interest and (b) 381,409 shares of common stock owned by Goodrich Energy, Inc., a corporation with respect to which Walter G. Goodrich is the sole stockholder. Walter G. Goodrich may be deemed to exercise shared voting and investment power with respect to the shares held by HGF Partnership. Walter G. Goodrich exercises sole voting and investment power, with respect to the shares held by Goodrich Energy, Walter G. Goodrich and Henry Goodrich beneficially own 7.2% of the outstanding shares of common stock.

2

CUSIP No. 382410 10 8

- 13. Name of Reporting Persons and IRS or SS Identification Number: Goodrich Energy, Inc.
- 14. Check the Appropriate Box if a Member of a Group: (c) N/A (d) N/A 15. SEC Use Only
- 16. Citizenship or Place of Organization: Louisiana

Number of Shares Beneficially Owned by Each Reporting Person with:

- 17. Sole Voting Power
 - 381,409
- 18. Shared Voting Power

0

- 19. Sole Dispositive Power 381,409
- 20. Shared Dispositive Power
- 21. Aggregate Amount Beneficially Owned by Each Reporting Person 381,409

- 22. Check if the Aggregate Amount in Row 9 Excludes Certain Shares $_{\mbox{\scriptsize No}}$
- 23. Percent of Class Represented by Amount in Row 9
- 24. Type of Reporting Person CO

3

- Item 1 (a) Name of Issuer:
 - Goodrich Petroleum Corporation
- Item 1 (b) Address of Issuer's principal executive offices:
 808 Travis Street, Suite 1320
 Houston, TX 77002
- Item 2 (a) Name of person filing:
 - 1. Walter G. Goodrich
 - 2. Goodrich Energy, Inc.
- - 2. 333 Texas Street, Suite 1375 Shreveport, LA 71101
- Item 2 (c) Citizenship:
 - 1. United States
 - 2. Louisiana
- Item 2 (e) CUSIP Number: 382410 10 8
- Item 3 Not Applicable
- Item 4 Ownership:
 - (a) Amount beneficially owned 1,290,195
 - (b) Percent of class:

7.2%

- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or to direct the vote 810,070
 - (ii) Shares power to vote or to direct the vote 480,125
 - (iii) Sole power to dispose or to direct the disposition of 810,070
 - (iv) Shares power to dispose or to direct the disposition of 480,125

Item 5-10 Not Applicable

* Includes the following securities held by Walter G. Goodrich on his own behalf: (a) 401,994 shares of common stock, (b) 1,667 shares of common stock issuable upon conversion of 4,000 shares of Series A preferred stock, and (c) options to purchase 25,000 shares of common stock. In addition, includes (a) 480,125 shares of common stock held by HGF Partnership, a Louisiana partnership, in which Walter G. Goodrich owns an indirect general partnership interest and (b) 381,409 shares of common stock owned by Goodrich Energy, Inc., a corporation with respect to which Walter G. Goodrich is the sole stockholder. Walter G. Goodrich may be deemed to exercise shared voting and investment power with respect to the shares held by HGF Partnership. Walter G. Goodrich exercises sole voting and investment power, with respect to the shares held by Goodrich Energy, Walter G. Goodrich and Henry Goodrich beneficially own 7.2% of the outstanding shares of common stock.

4

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify

that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2004 _____

/s/ Walter G. Goodrich Walter G. Goodrich

Goodrich Energy, Inc.

/s/ Walter G. Goodrich

Name: Walter G. Goodrich Title: President