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MOORE MEDICAL CORP
Form 8-K
January 20, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report:
January 20, 2004
Date of earliest event reported:
January 19, 2004

Moore Medical Corp.

(Exact name of registrant as specified in its charter)

Delaware

1-8903

22-1897821

(State or other jurisdiction
of incorporation)

(Commission File
Number)

(I.R.S. Employer
Identification No.)

389 John Downey Drive P.O. Box 1500, New Britain, CT

06050

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code
(860) 826-3600

(Former name or former address, if changed since last report.)

Item 5. Other Events.

On January 19, 2004, Moore Medical Corp. (the "Company") entered into an Agreement and Plan of Merger (the "Merger Agreement") with McKesson Corporation ("McKesson") and Madison Acquisitions Inc., a wholly-owned subsidiary of McKesson (the "Merger Sub"). Pursuant to the Merger Agreement, Merger Sub will be merged with and into the Company with the Company emerging as the surviving corporation and a wholly-owned subsidiary of McKesson (the "Merger"). Upon closing, all outstanding shares of the Company's common stock will be canceled

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and converted into the right to receive \$12.00 per share in cash. The Merger is subject to, among other things, approval by the Company's shareholders.

The foregoing description of the Merger and the Merger Agreement is qualified in its entirety by reference to the Merger Agreement, a copy of which is filed herewith as Exhibit 2.1 and such Exhibit is incorporated herein by reference.

On January 20, 2004, McKesson and the Company issued a press release announcing the Merger, a copy of which is attached hereto as Exhibit 99.1.

Item 7(c). Exhibits.

- 2.1 Agreement and Plan of Merger among McKesson Corporation, Moore Medical Corp. and Madison Acquisitions Inc., dated January 19, 2004.
- 99.1 Joint press release of McKesson and the Company, dated January 20, 2004.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOORE MEDICAL CORP.

Date: January 20, 2004

/s/ Linda M. Autore

Name: Linda M. Autore
Title: President and Chief Executive Officer

EXHIBIT INDEX

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