

USA EDUCATION INC
Form 8-K
November 07, 2001

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 31, 2001

USA EDUCATION, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

333-63164
(Commission File Numbers)

52-2013874
(I.R.S. Employer
Identification No.)

11600 Sallie Mae Drive, Reston, Virginia
(Address of principal executive offices)

20193
(Zip Code)

Registrant's telephone number, including area code: **(703) 810-3000**

Item 5. Other Events.

On October 31, 2001 USA Education, Inc. (the "Company") entered into a Distribution Agreement with certain agents in connection with its offering of up to \$3,000,000,000 (or its equivalent in foreign or composite currencies) of its Medium Term Notes, Series A pursuant to its registration statement on Form S-3 (File No. 333-63164) filed with the Securities and Exchange Commission under the Securities Act of 1933, as amended. The Company is filing herewith the following exhibits in connection with that offering.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial Statements of Businesses Acquired:
Not Applicable.

(b) Pro Forma Financial Information:

Not Applicable.

| Exhibit Number | Exhibit | Sequentially Numbered Page |
|-------------------|--|----------------------------------|
| 4.1.8 | Form of Floating Rate Medium Term Note (Prime Rate). | |
| 4.1.9 | Form of Floating Rate Medium Term Note (Treasury Bill Rate). | |

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[Item 5. Other Events.](#)

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