

Edgar Filing: HOME PROPERTIES OF NEW YORK INC - Form S-8

HOME PROPERTIES OF NEW YORK INC
Form S-8
November 28, 2001

As filed with the Securities and Exchange Commission on November 28, 2001
Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

HOME PROPERTIES OF NEW YORK, INC.
(exact name of registrant as specified in its charter)

MARYLAND
(State or other jurisdiction
of incorporation or organization)

16-1455126
(I.R.S. Employer
Identification No.)

850 Clinton Square, Rochester, New York
(Address of Principal Executive Offices)

14604
(Zip Code)

HOME PROPERTIES RETIREMENT SAVINGS PLAN
(Full title of the Plan)

Ann M. McCormick, Esq.
Vice President, Secretary and General Counsel
Home Properties of New York, Inc.
850 Clinton Square
Rochester, New York 14604
(585) 246-4105
(585) 232-3147
(Name, address, including zip code, and telephone
number, including area code, of agent for service)

Copy to:
Deborah McLean Quinn, Esq.
Nixon Peabody LLP
900 Clinton Square
Rochester, New York 14604
(585) 263-1307
(585) 263-1600

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered(1) -----	Proposed Maximum Offering Amount to be Registered(1) -----	Proposed Maximum Aggregate price per share(2) -----	Amount of Offering Price(2) Fee -----	Registrat -----
Common Stock \$.01 par value	50,000	\$31.15	\$1,557,500	\$389.3

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(1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this registration statement covers an indeterminate amount of interests to be offered or sold pursuant to the Home Properties Retirement Savings Plan.

(2) Inserted solely for the purpose of calculating the registration fee pursuant to Rule 457(h) and based upon the average of the high and low prices for the registrant's Common Stock on the New York Stock Exchange reported as of November 27, 2001.

Approximate date of commencement of the proposed issuance of the securities to the public: From time to time after the Registration Statement becomes effective.

EXPLANATORY NOTE

Home Properties of New York, Inc. filed a Registration Statement on Form S-8 on September 24, 1996 (Registration No. 333-12551) relating to the registration of shares of common stock of Home Properties of New York, Inc.

Pursuant to General Instruction E of Form S-8, this Registration Statement on Form S-8 registers an additional 50,000 shares of the Company's common stock which may be acquired under the Company's Retirement Savings Plan.

The contents of the previous Registration Statement, Registration No. 333-12551 are incorporated herein by reference.

Part II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. Interests of Named Experts and Counsel.

The validity of the securities offered hereby will be passed upon by Nixon Peabody LLP, Rochester, New York. Certain partners of Nixon Peabody LLP own equity equal to less than 1% of the equity of Home Properties of New York, Inc. and Home Properties of New York, L.P. on a fully diluted basis.

Item 8. Exhibits.

See Exhibit Index.

II-1

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-8, and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rochester, State of New York, on the 30th day of October, 2001.

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HOME PROPERTIES OF NEW YORK, INC.

By: /s/ Norman Leenhouts

Norman P. Leenhouts
Chairman and Co-Chief
Executive Officer

By: /s/ Nelson B. Leenhouts

Nelson B. Leenhouts
President and Co-Chief
Executive Officer

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below hereby severally constitutes and appoints Norman P. Leenhouts, Nelson B. Leenhouts, and Edward J. Pettinella, and each of them, his true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution for him and in his name, place and stead, in any and all capacities to sign any and all amendments (including post-effective amendments) to the Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite or necessary fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that each said attorneys-in-fact and agents or any of them or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

II-2

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

/s/ Norman P. Leenhouts ----- Norman P. Leenhouts	Director, Chairman and Co-Chief Executive Officer (Principal Executive Officer)	October 30, 2001
/s/ Nelson B. Leenhouts ----- Nelson B. Leenhouts	Director, President and Co-Chief Executive Officer (Principal Executive Officer)	October 30, 2001
/s/ Edward J. Pettinella ----- Edward J. Pettinella	Director, Executive Vice President	October 30, 2001
/s/ David P. Gardner ----- David P. Gardner	Senior Vice President, Chief Financial Officer (Principal Financial and Accounting Officer)	October 30, 2001

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/s/ Burton S. August, Sr. Director October 30, 2001

Burton S. August, Sr.

/s/William Balderston, III Director October 30, 2001

William Balderston, III

/s/ Alan L. Gosule Director October 30, 2001

Alan L. Gosule

/s/ Leonard F. Helbig, III Director October 30, 2001

Leonard F. Helbig, III

/s/ Roger W. Kober Director October 30, 2001

Roger W. Kober

II-3

/s/ Albert H. Small Director October 30, 2001

Albert H. Small

/s/ Clifford W. Smith, Jr. Director October 30, 2001

Clifford W. Smith, Jr.

/s/ Paul L. Smith Director October 30, 2001

Paul L. Smith

/s/ Amy L. Tait Director October 30, 2001

Amy L. Tait

The Plan. Pursuant to the requirements of the Securities Act of 1933, the trustees (or other persons who administer the Home Properties Retirement Savings Plan) have duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rochester, State of New York, on October 30, 2001.

HOME PROPERTIES RETIREMENT SAVINGS PLAN

By: /s/ Ann M. McCormick

On behalf of the Administrative Committee,
the Administrator of the Plan

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EXHIBIT INDEX

Exhibit No. -----	Description -----	Location -----
4.1	Articles of Amendment and Restatement of Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to the Home Properties of New York, Inc. Registration Statement on Form S-11, file No. 33-78862 (the "S-11 Registration Statement").
4.2	Articles of Amendment of Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to the Form 8-K filed by Home Properties of New York, Inc. on July 2, 1999.
4.3	Amended and Restated Articles Supplementary of Series A Senior Convertible Preferred Stock of Home Properties of New York, Inc.	Incorporated by reference to the Home Properties of New York, Inc. Registration Statement on Form S-3 File No. 333-93761, filed on December 29, 1999.
4.4	Series B Convertible Cumulative Preferred Stock Articles Supplementary to the Amended and Restated Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to the Home Properties of New York, Inc. Registration Statement on Form S-3, file No. 333-92023.
4.5	Series C Convertible Cumulative Preferred Stock Articles Supplementary to the Amended and Restated Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to the Form 8-K filed by Home Properties of New York, Inc. on May 22, 2000.
4.6	Series D Convertible Cumulative Preferred Stock Articles Supplementary to the Amended and Restated Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to the Form 8-K filed by Home Properties of New York, Inc. on June 12, 2000.
4.7	Series E Convertible Cumulative Preferred Stock Articles Supplementary to the Amended and Restated Articles of Incorporation of Home Properties of New York, Inc.	Incorporated by reference to the Form 8-K filed by Home Properties of New York, Inc. on December 22, 2000.
4.8	Amended and Restated By-Laws of Home Properties of New York, Inc.	Incorporated by reference to the Form 8-K filed by Home Properties of New York, Inc. on January 7, 1997.
5.1	Opinion of Nixon Peabody LLP	Filed herewith.

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10.1	Amendment No. Two to the Amended and Restated 1994 Stock Benefit Plan	Filed herewith
10.2	Amendment No. One to the 2000 Stock Benefit Plan	Filed herewith
23.1	Consent of Nixon Peabody LLP	Contained in opinion filed as Exhibit 5 to this Registration Statement.
23.2	Consent of PricewaterhouseCoopers LLP, independent accountants	Filed herewith
23.3	Consent of Insero, Kasperski, Ciaccia & Co., P.C., with respect to plan financial Statements	Filed herewith