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NORMANDY MINING LTD

Form 425

January 22, 2002

Filed by Newmont Mining Corporation  
Pursuant to Rule 425 under the Securities Act of 1933  
and deemed filed pursuant to Rule 14a-12  
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited  
Commission File No. 132-00965

[THE NEWMONT GOLD STANDARD GRAPHIC]

NEW NEWMONT

THE NEW GOLD STANDARD

JANUARY 2002

[THE NEWMONT GOLD STANDARD GRAPHIC]

THE NEW NEWMONT

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- VISION
- o Newmont will be the world's premier gold company, creating shareholder value through operating excellence, targeted exploration, technological innovation, a sound financial structure and management expertise
  - o Newmont will leverage the complementary strengths of Newmont, Franco-Nevada and Normandy to provide investors with superior leverage to a rising gold price and a balanced portfolio of quality assets
- STRATEGY
- o Operating excellence with focus on large mining districts
    - Continued emphasis on cost reduction, district rationalization and synergy realization
  - o Rationalization and optimization of vast asset portfolio
  - o Exploration and development efforts to take advantage of large land position
  - o Maintain current "no hedging" philosophy
  - o Expand premier royalty income stream
  - o Continued excellence in environment management, community development and employee safety
- FUTURE
- o Generate superior returns for shareholders
  - o Further improve a low net debt/capitalization level

[THE NEWMONT GOLD STANDARD GRAPHIC]

LEVERAGING COMPLEMENTARY STRENGTHS...



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VISION
 -----  
Strategy
 -----  
Future

[Pie chart depicting:

- [Newmont logo] Newmont Mining Corporation
- o Global operations
  - o Exploration & development expertise
  - o Proven integration history

[Franco-Nevada logo] Franco-Nevada Mining Corporation Ltd.

- o Merchant banking expertise
- o Corporate development skills
- o Premier royalty income stream

[Normandy logo] Normandy Mining Limited

- o Leading Australian position
- o Strong exploration and development portfolio]

[THE NEWMONT GOLD STANDARD GRAPHIC]

...TO CREATE THE NEW GOLD STANDARD



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VISION
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Strategy
 -----  
Future

LEVERAGE  
TO RISING  
GOLD PRICE

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 | LARGEST NON-HEDGED GOLD PRODUCER  
 | PROVIDES SHAREHOLDERS MOST LEVERAGE TO GOLD  
 |  
 |  
 | DEVELOPMENT PROJECTS ADD UPSIDE  
 | POTENTIAL  
 | o Phoenix, Martabe, Akim, Yamfo,  
 | Boddington, Martha  
 | Total: 26.8 million ozs  
 |  
 |  
 | MERCHANT BANKING WEALTH CREATION  
 | o Property synergies o Royalty creation  
 | o Asset management o Exploration  
 | 94,000 sq. mi.  
 |  
 | WORLD CLASS CORE PROPERTIES WITH LOW CASH  
 | COSTS AND HIGH CASH FLOWS  
 | o Nevada, Yanacocha, Batu Hijau, Western  
 | Australia  
 |  
 | ROYALTY CASH FLOW / STRONG BALANCE  
 | AS NATURAL HEDGE / SHEET  
 | AGAINST LOW GOLD /  
 | PRICE /

STABILITY AT LOWER GOLD PRICES

[graphic of gold bars]

[THE NEWMONT GOLD STANDARD GRAPHIC]

THE INDUSTRY'S MOST ATTRACTIVE ASSET PORTFOLIO

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Vision
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STRATEGY
 -----  
Future

[World map marked to show the following combined gold interests:

- Core Operations:
- Midas, Nevada
  - Carlin, Nevada
  - Phoenix, Nevada
  - Lone Tree, Nevada
  - Twin Creeks, Nevada
  - Yanacocha
  - Tanami
  - Yandal

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Kalgoorlie  
Boddington  
Batu Hijau

Strategic Operations:

Yamfo-Sefwi  
Akim  
Zarafshan  
Martabe  
Martha  
Pajingo/Vera-Nancy

Others:

New Britannia  
Musselwhite  
Holloway  
Golden Giant  
Mesquite  
La Herradura  
Kori Kollo  
La Coipa  
Crixas  
Paracatu  
Ovacik  
Minahasa  
Australian Magnesium Corporation]

MAJOR DISTRICT RESERVE BASE:

NEVADA	34 MM OZ.
YANACOCHA	19 MM OZ.
WESTERN AUSTRALIA	14 MM OZ.
TANAMI	2.5 MM OZ.
BATU HIJAU	6.6 MM OZ.
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TOTAL	76 MM OZ.
	= 78% OF RESERVES

LARGEST GLOBAL LAND POSITION = 94,000 SQ. MILES / 244,000 SQ. KM

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[THE NEWMONT GOLD STANDARD GRAPHIC]

OVER 60% OF RESERVES AND 70% OF PRODUCTION WILL BE IN COUNTRIES RATED AAA (1) BY S&P

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Vision

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STRATEGY

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Future

[PIE CHARTS]

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RESERVES (2)		PRODUCTION (2)	
[AMERICAN FLAG/CANADIAN FLAG]	43%	[AMERICAN FLAG/CANADIAN FLAG]	46%
[AUSTRALIAN FLAG]	18%	[AUSTRALIAN FLAG]	25%
South America	23%	South America	16%
Other	16%	Other	13%
97 MM OZS		8 MM OZS ANNUALLY	

Source: Public filings

- (1) S&P local currency credit rating
- (2) Reserves and production attributable to Newmont, Normandy and Franco-Nevada, including Franco-Nevada's stake in Echo Bay (assuming conversion of capital securities)

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[THE NEWMONT GOLD STANDARD GRAPHIC]

OPERATING EXCELLENCE WITH FOCUS ON LARGE DISTRICTS

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Vision
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STRATEGY
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Future

- o Established track record of operational excellence in world-class, large-scale mines
  - Nevada, USA
  - Yanacocha, Peru
  - Western Australia
  - Batu Hijau, Indonesia
  - Tanami, Australia
- o Focus on district-scale operations
  - Selectively develop larger, higher return projects with superior growth potential
  - Benefit from economies of scale and existing infrastructure
- o Continued focus on cash flow management and technological excellence
  - Cost management through Gold Medal Performance and global procurement

programs

- o Goal to further reduce cash costs to