EPICOR SOFTWARE CORP Form SC 13G July 14, 2008

, 2000		
CUSIP No. 29426L108	13G	Page 1 of 8 Pages
	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549	
	Schedule 13G (Rule 13d-102)	
	cluded in Statements Filed Pursuant to mendments Thereto Filed Pursuant to Re(Amendment No.)*	
	EPICOR SOFTWARE CORPORATION	
	(Name of Issuer)	
	Common Stock	
	(Title of Class of Securities)	
	29426L108	
	(CUSIP Number)	
	July 2, 2008	
(Date of	Event which Requires Filing of this S	tatement)
Check the appropriate is filed:	box to designate the rule pursuant to	which this Schedule
_ Rule 13d-1(b)		
X Rule 13d-1(c)		
_ Rule 13d-1(d)		

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1	NAMES OF REPORTI Silver Point Cap		
2	CHECK THE APPROP	RIATE BOX IF A MEMBER OF A GROUP	*
			(a) _ (b) _
3	SEC USE ONLY		
4	CITIZENSHIP OR P	LACE OF ORGANIZATION	
	Delawar	е	
	NUMBER OF	5 SOLE VOTING POWER	
	SHARES BENEFICIALLY	3,500,000 (See Ite	m 4)
	OWNED BY EACH	6 SHARED VOTING POWER	
	REPORTING PERSON	-0-	
	WITH	7 SOLE DISPOSITIVE POWER	
		3,500,000 (See Ite	m 4)
		8 SHARED DISPOSITIVE POWER	
		-0-	
 9	AGGREGATE AMOUNT	BENEFICIALLY OWNED BY EACH REPO	 RTING PERSON
	3,500,000	(See Item 4)	
10		AGGREGATE AMOUNT IN ROW (9) EXC	LUDES CERTAIN
11		REPRESENTED BY AMOUNT IN ROW (9)
	5.9%(1)		
12	TYPE OF REPORTIN	G PERSON*	
=====	IA, PN		
*	SEE INSTRUCTIONS BEFOR	E FILLING OUT.	
]	calculated based upon	herein and in the rest of thi 59,316,743 shares of Common Sto to the Company's quarterly rep 31, 2008.	ck outstanding as of
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1	NAMES OF REPORTI Edward A. Mule	NG PERSONS	
2	CHECK THE APPROP	RIATE BOX IF A MEMBER OF A GROUP*	
			(a) _ (b) _
3	SEC USE ONLY		
4	CITIZENSHIP OR P	LACE OF ORGANIZATION	
	United Stat	.es	
	NUMBER OF SHARES	5 SOLE VOTING POWER	
	BENEFICIALLY OWNED BY	-0-	
	EACH REPORTING	6 SHARED VOTING POWER	
PERSON WITH	3,500,000 (See Item	ı 4) 	
		7 SOLE DISPOSITIVE POWER	
		-0-	
		8 SHARED DISPOSITIVE POWER	
		3,500,000 (See Item	ı 4)
9	AGGREGATE AMOUNT	BENEFICIALLY OWNED BY EACH REPOR	RTING PERSON
	3,500,000	(See Item 4)	
10	CHECK BOX IF THE SHARES*	AGGREGATE AMOUNT IN ROW (9) EXCL	UDES CERTAIN
11	PERCENT OF CLASS	REPRESENTED BY AMOUNT IN ROW (9)	
	5.9%		
12	TYPE OF REPORTIN	IG PERSON*	
	IN		
* SEE	INSTRUCTIONS BEFOR	E FILLING OUT.	
CUSIP No.	 29426L108 	13G	Page 4 of 8 Pages
1	NAMES OF REPORTI Robert J. O'Shea		
2	CHECK THE APPROP	RIATE BOX IF A MEMBER OF A GROUP*	
			(a) _ (b) _

United States	PLACE OF ORGANIZATION 5 SOLE VOTING POWER -0- 6 SHARED VOTING POWER 3,500,000 (See Item 4)	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON	-0- 6 SHARED VOTING POWER	
SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON	-0- 6 SHARED VOTING POWER	
BENEFICIALLY OWNED BY EACH REPORTING PERSON	6 SHARED VOTING POWER	
EACH REPORTING PERSON		
PERSON	3.500.000 (See Item 4)	
WIII	5,500,000 (Bee 1eem 1)	
	7 SOLE DISPOSITIVE POWER	
	-0-	
	8 SHARED DISPOSITIVE POWER	
	3,500,000 (See Item 4)	
AGGREGATE AMOUNT	T BENEFICIALLY OWNED BY EACH REPORTING PERSON	
3,500,000	(See Item 4)	
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*		
PERCENT OF CLASS	S REPRESENTED BY AMOUNT IN ROW (9)	
5.9% 		
TYPE OF REPORTIN	NG PERSON*	
IN		
STRUCTIONS BEFOR	RE FILLING OUT.	
426L108	13G Page 5 of 8 Page:	
The name of t	the issuer is Epicor Software Corporation (th	
Address of Issue	er's Principal Executive Offices:	
	3,500,000 CHECK BOX IF THE SHARES* PERCENT OF CLASS 5.9% TYPE OF REPORTING IN IN ISTRUCTIONS BEFORM 426L108 Name of Issuer: The name of	

This Schedule 13G is being jointly filed by Silver Point Capital, L.P., a Delaware limited partnership (the "Investment Manager"), Mr. Edward A. Mule and Robert J. O'Shea with respect to the ownership of the shares of Common

Item 2(a) Name of Person Filing:

Stock by Silver Point Capital Fund, L.P. (the "Fund") and Silver Point Capital Offshore Fund, Ltd. (the "Offshore Fund").(2)

The Reporting Persons have entered into a Joint Filing Agreement, dated July 14, 2008, a copy of which is filed with this Schedule 13G as Exhibit A, pursuant to which the Reporting Persons have agreed to file this statement jointly in accordance with the provisions of Rule 13d-1(k)(1) under the Act.

Item 2(b) Address of Principal Business Office or, if none, Residence:

The address of the principal business office of each of the Reporting Persons is Two Greenwich Plaza, Greenwich, CT 06830

Item 2(c) Citizenship:

Silver Point Capital, L.P. is organized as a limited partnership under the laws of the State of Delaware. Both Mr. Mule and Mr. O'Shea are U.S. citizens.

Item 2(d) Title of Class of Securities:

Common Stock

Item 2(e) CUSIP No.:

29426L108

Silver Point Capital, L.P. is the investment manager of the Fund and the Offshore Fund and by virtue of such status may be deemed to be the beneficial owner of the shares of Common Stock held by the Fund and the Offshore Fund. Silver Point Capital Management, LLC ("Management") is the general partner of Silver Point Capital, L.P. and as a result may be deemed to be the beneficial owner of the shares of Common Stock held by the Fund and the Offshore Fund. Each of Mr. Edward Mule and Mr. Robert O'Shea is a member of Management and has voting and investment power with respect to the shares of Common Stock held by the Fund and the Offshore Fund and may be deemed to be a beneficial owner of the shares of Common Stock held by the Fund and the Offshore Fund. Silver Point Capital, L.P., Management, and Messrs. Mule and O'Shea disclaim beneficial ownership of the shares of Common Stock held by the Fund and the Offshore Fund, except to the extent of any pecuniary interest, and this report shall not be deemed to be an admission that they are the beneficial owners of such securities.

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Item3 If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b), check whether the person filing is a:

Not Applicable.

Item 4 Ownership:

- A. Silver Point Capital, L.P.
 - (a) Amount beneficially owned: 3,500,000

- (b) Percent of class: 5.9%
- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or direct the vote: 3,500,000
 - (ii) Shared power to vote or direct the vote: -0-
 - (iii) Sole power to dispose or direct the disposition: 3,500,000
 - (iv) Shared power to dispose or direct the disposition: -0-

B. Edward A. Mule

- (a) Amount beneficially owned: 3,500,000
- (b) Percent of class: 5.9%
- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or direct the vote: -0-
 - (ii) Shared power to vote or direct the vote: 3,500,000
 - (iii) Sole power to dispose or direct the disposition: -0-
 - (iv) Shared power to dispose or direct the disposition: 3,500,000

C. Robert J. O'Shea

- (a) Amount beneficially owned: 3,500,000
- (b) Percent of class: 5.9%
- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or direct the vote: 0
 - (ii) Shared power to vote or direct the vote: 3,500,000
 - (iii) Sole power to dispose or direct the disposition: 0
 - (iv) Shared power to dispose or direct the disposition: 3,500,000

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Item 5 Ownership of Five Percent or Less of a Class:

If this statement is being filed to report the fact that as of the date hereof each of the Reporting Persons has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

Item 6 Ownership of More Than Five Percent on Behalf of Another Person:

See response to Item 4.

Item7 Identification and Classification of the Subsidiary Which Acquired

the Security Being Reported on by the Parent Holding Company or

Control Person:

Not applicable.

Not applicable.

Not applicable.

Item 10 Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: July 14, 2008

Silver Point Capital, L.P.

By: /s/ Frederick H. Fogel

_

Name: Frederick H. Fogel

Its: Authorized Signatory

Exhibit A

AGREEMENT REGARDING THE JOINT FILING OF SCHEDULE 13G

The undersigned hereby agree as follows:

- (i) Each of them is individually eligible to use the Schedule 13G to which this Exhibit is attached, and such Schedule 13G is filed on behalf of each of them; and
- (ii) Each of them is responsible for the timely filing of such Schedule 13G and any amendments thereto, and for the completeness and accuracy of the

information concerning such person contained therein; but none of them is responsible for the completeness or accuracy of the information concerning the other persons making the filing, unless such person knows or has reason to believe that such information is inaccurate.

Date: July 14, 2008

Silver Point Capital, L.P.

By: /s/ Frederick H. Fogel

Name: Frederick H. Fogel

Its: Authorized Signatory

/s/ Edward A. Mule

Edward A. Mule, individually

/s/ Robert J. O'Shea

Robert J. O'Shea, individually