

HALLADOR ENERGY CO
Form 8-K
November 15, 2016
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 15, 2016 (November 14, 2016)

HALLADOR ENERGY COMPANY

(Exact name of registrant as specified in its charter)

Colorado 001-3473 84-1014610
(State or Other Jurisdiction) (Commission) (IRS Employer)

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of Incorporation) File Number) Identification No.)

1660 Lincoln Street, Suite 2700, Denver Colorado 80264-2701
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 303-839-5504

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

Yorktown Energy Partners VII, L.P. (“Yorktown VII”) advised us that it distributed 1,000,000 shares (about 3.4% of the total outstanding shares) of Hallador common stock to its general and limited partners after the close of the stock market on November 14, 2016. After the distribution, Yorktown VII will hold 1,900,000 shares (about 6.5% of the total outstanding shares) of Hallador common stock. Yorktown Energy Partners VI, L.P. continues to own 604,904 shares (about 2.1% of the total outstanding shares) of Hallador common stock, and Yorktown Energy Partners VIII, L.P. continues to own 2,950,000 shares (about 10.1% of the total outstanding shares) of Hallador common stock. We were advised that the distributed shares could be sold immediately.

We expect that over time distributions such as these, if any, will improve our liquidity and float.

SIGNATURE

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

HALLADOR ENERGY COMPANY

/S/LAWRENCE D. MARTIN

Lawrence D. Martin

CFO

Date: November 15, 2016