GOLDEN CYCLE GOLD CORP

Form 5 April 10, 2003

٥.	i.k.s. identification	n Number of Reporting P 41-1536110	erson, if an entity (voluntary)						
 3.			erson, if an entity (Voluntary)						
۷.		olden Cycle Gold Corpor	ation/GCC						
2.	(City) Issuer Name and Ticke	(State)	(Zip)						
New York		NY	10005						
		(Street)							
		11 Hanover Squar	e 						
	(Last)	(First)	(Middle)						
		Midas Fund, Inc.							
1.	Name and Address of H	Reporting Person*							
_	Form 4 Transactions H	Reported							
_	Form 3 Holdings Repor	rted							
_	Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).								
	Section 17(a) of the		ities Exchange Act of 1934, ng Company Act of 1935 or ompany Act of 1940						
	ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP								
	FORM 5								
	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549								
			OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response1.0						
			OMB APPROVAL						

5. If Amendment, Date of Original (Month/Year)

6.	Relationship of Reporting Person(s) to Issuer (Check all applicable)							
	_ Director							
7.	Individual or Joint/Group Filing (check applicable line)							
	<pre> _ Form filed by One Reporting Person _ Form filed by More than One Reporting Person</pre>							

Table I -- Non-Derivative Securities Acquired, Disposed of,

or Beneficially Owned

	2.	2A. Deemed		4. Securities Acc Disposed of (I (Instr. 3, 4	D)	A) or
1. Title of Security (Instr. 3)	action Date	Date, if any		Amount	(A) or (D)	Price
Common Stock	09/12/97		Р	23,400	A	8.25
Common Stock			J**	66,500	А	N/A
Common Stock	12/31/01		S	500	D	4.95
Common Stock	01/08/02		S	1,000	D	5.49
Common Stock	02/11/02		S	300	D	5.70
Common Stock	02/13/02		S	700	D	5.75

^{*} If the form is filed by more than one reporting person, see instruction $4\,(b)\,(v)$.

^{**} As of November 16, 2001, pursuant to an Agreement and Plan of Reorganization between Midas Investors Ltd. and Midas Fund, Inc. dated November 14, 2001, Midas Investors Ltd. assigned, sold, conveyed, transferred, and delivered all right, title, and interest in and to its assets to Midas Fund, Inc., including all shares of Golden Cycle Gold Corporation.

FORM 5 (continued) Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 2. 7. Conver-Number of sion Title and Amount Derivative 6. of Underlying

3A. 4. Securities Date Securities

Deemed Trans- Acquired (A) Exercisable and (Instr. 3 and 4) or Exercise Price 3. Execut- action or Disposed Expiration Date -----of Trans- ion Code of (D) (Month/Day/Year) Amount 1. Amount Title of Deriv- action Date if (Instr. (Instr. 3, ------ or Derivative ative Date any 8) 4 and 5) Date Expira- Number Security Secur- (mm/dd/ (mm/dd/ ----- Exer- tion of (Instr. 3) ity yy) yy) (A) (D) cisable Date Title Shares Explanation of Responses:

Thomas B. Winmill, President 4/10/03 _____ **Signature of Reporting Person Date

 $\ensuremath{^{**}}$ Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.

If space provided is insufficient, see Instruction 6 for procedure.