

LOEWS CORP  
Form 8-K  
May 08, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported):

May 8, 2003

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LOEWS CORPORATION

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(Exact name of registrant as specified in its charter)

Delaware

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(State or other jurisdiction of Incorporation)

1-6541

13-2646102

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(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

667 Madison Avenue, New York, N.Y.  
10021-8087

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(Address of principal executive offices)  
(Zip code)

(Registrant's telephone number, including area code)  
521-2000

(212)

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NOT APPLICABLE

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Report) (Former name or Former Address, if Changed Since Last

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Page 1 of 2  
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Item 7. Financial Statements and Exhibits

(c) Exhibits:

Exhibit No.  
Description

|      |   |
|------|---|
| 99.1 | Loews Corporation press release, issued May 8, 2003, providing information on first quarter 2003 results of operations. |
| 99.2 | Carolina Group press release, issued May 8, 2003, providing information on first quarter 2003 results of operations.    |

Item 9. Regulation FD  
Disclosure

The following information is furnished pursuant to Item 12. "Results of Operations and Financial Condition."

On May 8, 2003, Registrant issued press releases announcing first quarter results for Loews Corporation and the Carolina Group. The press releases are furnished as Exhibits 99.1 and 99.2 to this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION

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(Registrant)

Dated: May 8,  
2003

By: /s/ Gary W. Garson

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Gary W. Garson  
Senior Vice President,  
General Counsel and Secretary

Page 2 of 2