Banks Donna J Form 4 November 15, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

may continue. See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Banks Donna J

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

KELLOGG CO [K]

(Last) (First) (Middle) 3. Date of Earliest Transaction

(Month/Day/Year) 11/11/2004

(Check all applicable)

Director 10% Owner X_ Officer (give title _ Other (specify below)

Senior Vice President

PO BOX 3599

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

BATTLE CREEK, MI 49016-3599

(Street)

(City)	(State)	(Zip) Tab	le I - Non-	Derivativ	e Secu	rities Acqui	red, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) compr Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)		
Common Stock	11/11/2004		A	966	A	\$ 41.2183	32,701.546 (1)	D	
Common Stock	11/11/2004		S	926	D	\$ 44.602	31,775.546 (1)	D	
Common Stock	11/11/2004		A	1,472	A	\$ 43.4375	33,247.546 (1)	D	
Common Stock	11/11/2004		S	1,452	D	\$ 44.602	31,795.546 (1)	D	
Common Stock	11/11/2004		A	2,082	A	\$ 40.4688	33,877.546 (1)	D	

Edgar Filing: Banks Donna J - Form 4

Common Stock	11/11/2004	S	1,973	D	\$ 44.602	31,904.546 (1)	D
Common Stock	11/11/2004	A	1,664	A	\$ 42.79	33,568.546 (1)	D
Common Stock	11/11/2004	S	1,628	D	\$ 44.602	31,940.546 (1)	D
Common Stock	11/11/2004	A	2,037	A	\$ 42.79	33,977.546 (1)	D
Common Stock	11/11/2004	S	1,993	D	\$ 44.602	31,984.546 (1)	D
Common Stock	11/11/2004	A	1,153	A	\$ 42.79	33,137.546 (1)	D
Common Stock	11/11/2004	S	1,128	D	\$ 44.602	32,009.546 (1)	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number tion Derivative Securities) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Option	\$ 41.2813	11/11/2004		M		966	06/23/1997	01/20/2005	Common Stock	966
Stock Option	\$ 43.4375	11/11/2004		M		1,472	02/15/1998	01/20/2005	Common Stock	1,472
Stock Option	\$ 40.4688	11/11/2004		M		2,082	02/03/1999	01/20/2005	Common Stock	2,082
Stock Option	\$ 42.79	11/11/2004		M		1,664	05/06/2004	01/20/2005	Common Stock	1,664
	\$ 42.79	11/11/2004		M		2,037	05/06/2004	01/20/2005		2,037

Edgar Filing: Banks Donna J - Form 4

 Stock Option
 Common Stock

 Stock Option
 \$ 42.79

 M
 1,153
 05/06/2004
 01/20/2005
 Common Stock

 1,153
 05/06/2004
 01/20/2005
 Common Stock

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Banks Donna J

PO BOX 3599 Senior Vice President

BATTLE CREEK, MI 49016-3599

Signatures

James K. Markey, Attorney-in-Fact

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Excludes dividends rerinvested after 12/31/03.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 3