

BofA Finance LLC  
Form 424B2  
October 01, 2018

**Filed Pursuant to Rule 424 (b)(2)  
Registration Statement No.  
333-213265  
(To Prospectus dated November  
4, 2016,  
Prospectus Supplement dated  
November 4, 2016 and  
Product Supplement EQUITY  
INDICES SUN-1 dated November  
28, 2016)**

702,098 Units	Pricing Date	September 27, 2018
\$10 principal amount per unit	Settlement Date	October 5, 2018
CUSIP No. 097097828	Maturity Date	September 29, 2023

**BofA Finance LLC**

**Autocallable Market-Linked Step Up Notes Linked to an International Equity Index Basket  
Fully and Unconditionally Guaranteed by Bank of America Corporation**

Maturity of approximately five years, if not called prior to maturity

Automatic call of the notes per unit at \$10 plus the applicable Call Premium (\$0.825 on the first Observation Date, \$1.65 on the second Observation Date, \$2.475 on the third Observation Date, and \$3.30 on the fourth Observation Date) if the Basket is flat or increases above 100% of the Starting Value on the relevant Observation Date

The Observation Dates will occur approximately one year, two years, three years and four years after the pricing date

If the notes are not called, at maturity:

The Basket is comprised of the S&P 500<sup>®</sup> Index, and the EURO STOXX 50<sup>®</sup> Index. Those indices were each given an initial weight of 50%

a return of 30% if the Basket is flat or increases up to the Step Up Value

a return equal to the percentage increase in the Basket if the Basket increases above the Step Up Value

1-to-1 downside exposure to decreases in the Basket beyond a 10.00% decline, with up to 90.00% of your principal at risk

All payments are subject to the credit risk of BofA Finance LLC, as issuer of the notes, and the credit risk of Bank of America Corporation, as guarantor of the notes

No periodic interest payments

In addition to the underwriting discount set forth below, the notes include a hedging-related charge of \$0.075 per unit. See Structuring the Notes .

Limited secondary market liquidity, with no exchange listing

The notes are being issued by BofA Finance LLC ( BofA Finance ) and are fully and unconditionally guaranteed by Bank of America Corporation ( BAC ). There are important differences between the notes and a conventional debt security, including different investment risks and certain additional costs. See Risk Factors beginning on page TS-8 of this term sheet, page PS-7 of product supplement EQUITY INDICES SUN-1, page S-4 of the accompanying Series A MTN prospectus supplement and page 7 of the accompanying prospectus.

The initial estimated value of the notes as of the pricing date is \$9.637 per unit, which is less than the public offering price listed below. See Summary on the following page, Risk Factors beginning on page TS-8 of this term sheet and Structuring the Notes on page TS-17 of this term sheet for additional information. The actual value of your notes at any time will reflect many factors and cannot be predicted with accuracy.

None of the Securities and Exchange Commission (the SEC ), any state securities commission, or any other regulatory body has approved or disapproved of these securities or determined if this Note Prospectus (as defined below) is truthful or complete. Any representation to the contrary is a criminal offense.

	<u>Per Unit</u>	<u>Total</u>
Public offering price	\$10.00	\$7,020,980.00
Underwriting discount	\$0.20	\$140,419.60
Proceeds, before expenses, to BofA Finance	\$9.80	\$6,880,560.40

**The notes:**

**Are Not FDIC  
Insured**

**Are Not Bank  
Guaranteed**

**May Lose Value**

**Merrill Lynch & Co.**

September 27, 2018

## Autocallable Market-Linked Step Up Notes

Linked to an International Equity Index Basket, due September 29, 2023

## Summary

The Autocallable Market-Linked Step Up Notes Linked to a International Equity Index Basket, due September 29, 2023 (the notes) are our senior unsecured debt securities. Payments on the notes are fully and unconditionally guaranteed by BAC. The notes and the related guarantee are not insured by the Federal Deposit Insurance Corporation or secured by collateral. The notes will rank equally with all of BofA Finance's other unsecured and unsubordinated debt, and the related guarantee will rank equally with all of BAC's other unsecured and subordinated obligations. Any payments due on the notes, including any repayment of principal, will be subject to the credit risk of BofA Finance, as issuer, and BAC, as guarantor. The notes will be automatically called at the applicable Call Amount if the Observation Level of the Market Measure, which is the international equity index basket described below (the Basket), is equal to or greater than the Call Level on the applicable Observation Date. If the notes are not called, at maturity, the notes provide you with a Step Up Payment if the Ending Value of the Basket is equal to or greater than its Starting Value, but is not greater than the Step Up Value. If the Ending Value is greater than the Step Up Value, you will participate on a 1-for-1 basis in the increase in the level of the Basket above the Starting Value. If the Ending Value is less than the Starting Value but greater than or equal to the Threshold Value, you will receive the principal amount of your notes. If the Ending Value is less than the Threshold Value, you will lose a portion, which could be significant, of the principal amount of your notes. Any payments on the notes, will be calculated based on the \$10 principal amount per unit and will depend on the performance of the Basket, subject to our and BAC's credit risk. See Terms of the Notes below.

The Basket is comprised of the S&P 500<sup>®</sup> Index, and the EURO STOXX 50<sup>®</sup> Index (each a Basket Component). On the pricing date, the Basket Components were each given an initial weight of 50%

The economic terms of the notes (including the Call Premiums and Call Amounts) are based on BAC's internal funding rate, which is the rate it would pay to borrow funds through the issuance of market-linked notes and the economic terms of certain related hedging arrangements. BAC's internal funding rate is typically lower than the rate it would pay when it issues conventional fixed or floating rate debt securities. This difference in funding rate, as well as the underwriting discount and the hedging related charge described below, reduced the economic terms of the notes to you and the initial estimated value of the notes on the pricing date. Due to these factors, the public offering price you pay to purchase the notes is greater than the initial estimated value of the notes.

On the cover page of this term sheet, we have provided the initial estimated value for the notes. This initial estimated value was determined based on our, BAC's and our other affiliates' pricing models, which take into consideration BAC's internal funding rate and the market prices for the hedging arrangements related to the notes. The notes are subject to an automatic call, and the initial estimated value is based on an assumed tenor of the notes. For more information about the initial estimated value and the structuring of the notes, see Structuring the Notes on page TS-17.

## Terms of the Notes

<b>Issuer:</b>	BofA Finance LLC ( BofA Finance )	<b>Call Settlement Dates:</b>	Approximately the fifth business day following the applicable Observation Date, subject to postponement if the related Observation Date is postponed, as described on page PS-21 of product supplement EQUITY INDICES SUN-1.
<b>Guarantor:</b>	Bank of America Corporation ( BAC )	<b>Call Premiums:</b>	\$0.825 per unit if called on the first Observation Date (which represents a return of 8.25% over the principal amount, \$1.65 per unit if called on the second Observation Date (which
<b>Principal Amount:</b>	\$10.00 per unit		

<b>Term:</b>	Approximately five years, if not called	<b>Ending Value:</b>	represents a return of 16.50% over the principal amount, \$2.475 per unit if called on the third Observation Date (which represents a return of 24.75% over the principal amount and \$3.30 per unit if called on the fourth Observation Date (which represents a return of 33.00% over the principal amount. The value of the Market Measure on the calculation day. The scheduled calculation day is subject to postponement in the event of Market Disruption Events, as described beginning on page PS-21 of product supplement EQUITY INDICES SUN-1.
<b>Market Measure:</b>	An international equity index basket comprised of the S&P 500® Index (Bloomberg symbol: SPX ) and the EURO STOXX 50® Index (Bloomberg symbol: SX5E ). Each Basket Component is a price return index	<b>Step Up Value:</b>	130.00 (130% of the Starting Value).
<b>Starting Value:</b>	100.00	<b>Step Up Payment:</b>	\$3.00 per unit, which represents a return of 30% over the principal amount.
<b>Observation Level:</b>	The closing level of the Market Measure on the applicable Observation Date.	<b>Threshold Value:</b>	90.00 (90% of the Starting Value).
<b>Observation Dates:</b>	October 4, 2019, September 18, 2020, September 17, 2021 and September 23, 2022, subject to postponement in the event of Market Disruption Events, as described beginning on page PS-21 of product supplement EQUITY INDICES SUN-1.	<b>Calculation Day:</b>	September 22, 2023

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<b>Call Level:</b>	100% of the Starting Value	<b>Fees and Charges:</b>	The underwriting discount of \$0.20 per unit listed on the cover page and the hedging related charge of \$0.075 per unit described in Structuring the Notes on page TS-17.
<b>Call Amounts (per Unit):</b>	\$10.825 if called on the first Observation Date, \$11.65 if called on the second Observation Date, \$12.475 if called on the third Observation Date and \$13.30 if called on the fourth Observation Date.	<b>Calculation Agent:</b>	Merrill Lynch, Pierce, Fenner & Smith Incorporated ( MLPF&S ), an affiliate of BofA Finance.

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Determining Payment on the Notes

**Automatic Call Provision**

The notes will be called automatically on an Observation Date if the Observation Level on that Observation Date is equal to or greater than the Call Level. If the notes are called, you will receive \$10 per unit plus the applicable Call Premium.

**Redemption Amount Determination**

If the notes are not automatically called, on the maturity date, you will receive a cash payment per unit determined as follows:

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Linked to an International Equity Index Basket, due September 29, 2023

The terms and risks of the notes are contained in this term sheet and in the following:

Product supplement EQUITY INDICES SUN-1 dated November 28, 2016:

<https://www.sec.gov/Archives/edgar/data/70858/000119312516778291/d301449d424b5.htm>

Series A MTN prospectus supplement dated November 4, 2016 and prospectus dated November 4, 2016:

<https://www.sec.gov/Archives/edgar/data/70858/000119312516760144/d266649d424b3.htm>

These documents (together, the Note Prospectus ) have been filed as part of a registration statement with the SEC, which may, without cost, be accessed on the SEC website as indicated above or obtained from MLPF&S by calling 1-800-294-1322. Before you invest, you should read the Note Prospectus, including this term sheet, for information about us, BAC and this offering. Any prior or contemporaneous oral statements and any other written materials you may have received are superseded by the Note Prospectus. Capitalized terms used but not defined in this term sheet have the meanings set forth in product supplement EQUITY INDICES SUN-1. Unless otherwise indicated or unless the context requires otherwise, all references in this document to we, us, our, or similar references are to BofA Finance, and not to BAC.

Investor Considerations

**You may wish to consider an investment in the notes if:**

**The notes may not be an appropriate investment for you if:**

You are willing to receive a return on your investment capped at the return represented by the Call Premium if the Observation Level is equal to or greater than the Call Level.

You want to hold your notes for the full term.

You anticipate that the notes will be automatically called or the value of the Basket will not decrease from the Starting Value to the Ending Value.

You believe that the notes will not be automatically called and the value of the Basket will decrease from the Starting Value to the Ending Value.

You are willing to risk a loss of principal and return if the notes are not automatically called and the value of the Basket decreases from the Starting Value to an Ending Value that is below the Threshold Value.

You seek 100% principal repayment or preservation of capital.

You seek interest payments or other current income on your investment.

You are willing to forgo the interest payments that are paid on conventional interest bearing debt securities.

You want to receive dividends or other distributions paid on the stocks included in the Basket Components.

You are willing to forgo dividends or other benefits of owning the stocks included in the Basket Components.

You seek an investment for which there will be a liquid secondary market.

You are willing to accept a limited or no market for sales prior to maturity, and understand that the market prices for the notes, if any, will be affected by various factors, including our and BAC's actual and perceived creditworthiness, BAC's internal funding rate and fees and charges on the notes.

You are unwilling or are unable to take market risk on the notes or to take our credit risk as issuer of the notes or to take BAC's credit risk, as guarantor of the notes.

You are willing to assume our credit risk, as issuer of

the notes, and BAC's credit risk, as guarantor of the notes, for all payments under the notes, including the Call Amount or the Redemption Amount, as applicable.

We urge you to consult your investment, legal, tax, accounting, and other advisors before you invest in the notes.

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## Autocallable Market-Linked Step Up Notes

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Hypothetical Payout Profile and Examples of Payments at Maturity

**The graph below is based on hypothetical numbers and values. The graph below shows a payout profile at maturity, which would only apply if the notes are not called on any Observation Date.**

**Autocallable Market-Linked Step Up Notes** This graph reflects the returns on the notes, based on the Threshold Value of 90% of the Starting Value, the Step Up Payment of \$3.00 per unit and the Step Up Value of 130% of the Starting Value. The green line reflects the returns on the notes, while the dotted gray line reflects the returns of a direct investment in the stocks included in the Basket Components, excluding dividends. This graph has been prepared for purposes of illustration only.

The following table and examples are for purposes of illustration only. They are based on **hypothetical** values and show **hypothetical** returns on the notes, assuming the notes are not called on any Observation Date. They illustrate the calculation of the Redemption Amount and total rate of return based on the Starting Value of 100, the Threshold Value of 90, the Step Up Value of 130, the Step Up Payment of \$3.00 per unit and a range of hypothetical Ending Values. **The actual amount you receive and the resulting total rate of return will depend on the actual Ending Value, whether the notes are called on an Observation Date, and whether you hold the notes until maturity.** The following examples do not take into account any tax consequences from investing in the notes.

For recent **hypothetical** values of the Basket, see [The Basket](#) section below. For recent actual levels of the Basket Components, see [The Basket Components](#) below. Each Basket Component is a price return index and as such the Ending Value will not include any income generated by dividends paid on the stocks included in any of the Basket Components, which you would otherwise be entitled to receive if you invested in those stocks directly. In addition, all payments on the notes are subject to issuer and guarantor credit risk.

<b>Ending Value</b>	<b>Percentage Change from the Starting Value to the Ending Value</b>	<b>Redemption Amount per Unit</b>	<b>Total Rate of Return on the Notes</b>
0.00	-100.00%	\$1.00	-90.00%
50.00	-50.00%	\$6.00	-40.00%
75.00	-25.00%	\$8.50	-15.00%
80.00	-20.00%	\$9.00	-10.00%
90.00 <sup>(1)</sup>	-10.00%	\$10.00	0.00%
94.00	-6.00%	\$10.00	0.00%
95.00	-5.00%	\$10.00	0.00%
97.00	-3.00%	\$10.00	0.00%
100.00 <sup>(2)</sup>	0.00%	\$13.00 <sup>(3)</sup>	30.00%