AMERICAN APPAREL, INC Form 8-K June 05, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 5, 2009

American Apparel, Inc. (Exact Name of Registrant as Specified in Charter)

Delaware 001-32697 (State or Other Jurisdiction (Commission File Number) of Incorporation) 20-3200601 (IRS Employer Identification No.)

747 Warehouse Street, Los Angeles, California (Address of Principal Executive Offices) 90021-1106

(Zip Code)

Registrant's telephone number, including area code: (213) 488-0226

Not Applicable (Former Name or Former Address, if Changed Since Last Report)

- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Item 8.01 Other Events.

On June 5, 2009, American Apparel, Inc. issued a press release announcing postponement of its annual meeting of stockholders, originally scheduled for June 17, 2009, in order to allow for the completion of its previously disclosed evaluation of the classification of its revolving credit facility as a long-term debt, and certain related balance sheet and cash flow presentation matters. American Apparel will announce a new date for its annual meeting of stockholders at a later date. The press release is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press release, dated June 5, 2009, of American Apparel, Inc.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN APPAREL, INC.

Title:

Dated: June 5, 2009

By:

/s/ Glenn Weinman Name:

Glenn Weinman Senior Vice President, General Counsel and Secretary

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EXHIBIT INDEX

Exhibit No. Description

99.1 Press release, dated June 5, 2009, of American Apparel, Inc.