

BANK BRADESCO  
Form 6-K  
July 25, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE  
SECURITIES EXCHANGE ACT OF 1934**

**For the month of July, 2005**

**Commission File Number 1-15250**

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**BANCO BRADESCO S.A.**  
(Exact name of registrant as specified in its charter)

**BANK BRADESCO**  
(Translation of Registrant's name into English)

**Cidade de Deus, s/n, Vila Yara**  
**06029-900 - Osasco - SP**  
**Federative Republic of Brazil**  
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

Osasco, São Paulo, Brazil, July 25th, 2005

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporate Finance  
Washington, DC

Re.: - Stock Conversion of stocks of the Minority Stockholders of Bradesco Seguros S.A. (Seguros) into Banco Bradesco S.A. (Bradesco)

Gentlemen,

We hereby communicate the approval, by the Central Bank of Brazil, on July 18<sup>th</sup>, 2005, as published in the Federal Official Gazette of July 20<sup>th</sup>, 2005, of the conversion of stocks of the minority stockholders of Seguros into Bradesco stocks, deliberated in the Special Stockholders Meeting held on March 10, 2005.

Consequently, stocks issued by Bradesco, attributed to the minority stockholders of Seguros, in the proportion of 165,123,297,501,37 stocks, in which 82,956,596,692,77 are common stocks and 82,166,700,808,60 are preferred ones for each stock of Seguros, will be subscribed on behalf of the stockholders of Seguros in Bradesco on July 26<sup>th</sup>, 2005.

The amount relative to the payment of fractions of stocks due to the conversion (R\$32,637,757,400.1 per stock, proportionally to the fraction held) will be available for the stockholders of Seguros from July 29<sup>th</sup>, 2005 on.

Dividends: New stocks will be entitled to monthly and eventually complementary Dividends and/or Interest on Own Capital which may be declared by the Board of Directors from the conversion date on, as well as eventual advantages which may be attributed to the outstanding stocks.

Cordially,

Banco Bradesco S.A.  
José Luiz Acar Pedro  
Executive Vice President and  
Investor Relations Director

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: July 25, 2005

BANCO BRADESCO S.A.

By: /s/ José Luiz Acar Pedro

**José Luiz Acar Pedro**  
**Executive Vice President and**  
**Investor Relations**  
**Director**

## **FORWARD-LOOKING STATEMENTS**

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.

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