

Trian Partners Strategic Investment Fund GP, L.P.  
 Form 4  
 June 26, 2015

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 TRIAN FUND MANAGEMENT,  
 L.P.

2. Issuer Name and Ticker or Trading Symbol  
 Wendy's Co [WEN]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
 280 PARK AVENUE, 41ST FLOOR  
 (Street)

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 06/25/2015

\_\_\_\_ Director  
 \_\_\_\_ Officer (give title below)  
 \_\_\_X\_\_\_ 10% Owner  
 \_\_\_\_ Other (specify below)

NEW YORK, NY 10017

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 \_\_\_ Form filed by One Reporting Person  
 \_\_\_X\_\_\_ Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	06/25/2015		S	3,591,889 D	\$ 11.29 54,024,581	I	Please see explanation below <u>(1)</u> <u>(2)</u> <u>(3)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						Code	V	(A)	(D)

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TRIAN FUND MANAGEMENT, L.P. 280 PARK AVENUE 41ST FLOOR NEW YORK, NY 10017		X		
Trian Partners GP, L.P. 280 PARK AVENUE 41ST FLOOR NEW YORK, NY 10017		X		
Trian Partners Master Fund, L.P. 280 PARK AVENUE 41ST FLOOR NEW YORK, NY 10017		X		
Trian Partners Parallel Fund I, L.P. 280 PARK AVENUE 41ST FLOOR NEW YORK, NY 10017		X		
Trian Partners Strategic Investment Fund, L.P. 280 PARK AVENUE 41ST FLOOR NEW YORK, NY 10017		X		
Trian Partners, L.P. 280 PARK AVENUE 41ST FLOOR NEW YORK, NY 10017		X		
Trian Partners Strategic Investment Fund GP, L.P. 280 PARK AVENUE 41ST FLOOR		X		

NEW YORK, NY 10017

## Signatures

Trian Fund Management, L.P., By: Trian Fund Management GP, LLC, General Partner, By: Edward P. Garden	06/26/2015
__Signature of Reporting Person	Date
Edward P. Garden, member of the general partner of Trian Partners GP, L.P.	06/26/2015
__Signature of Reporting Person	Date
Edward P. Garden, member of the general partner of Trian Partners Master Fund, L.P.	06/26/2015
__Signature of Reporting Person	Date
Edward P. Garden, member of the general partner of Trian Partners Parallel Fund I, L.P.	06/26/2015
__Signature of Reporting Person	Date
Edward P. Garden, member of the general partner of the general partner of Trian Partners Strategic Investment Fund, L.P.	06/26/2015
__Signature of Reporting Person	Date
Edward P. Garden, member of the general partner of the general partner of Trian Partners, L.P.	06/26/2015
__Signature of Reporting Person	Date
Edward P. Garden, member of the general partner of Trian Partners Strategic Investment Fund GP, L.P.	06/26/2015
__Signature of Reporting Person	Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - (1) Trian Fund Management GP, LLC ("Trian Management GP") is the general partner of Trian Fund Management, L.P. ("Trian Management"), which serves as the management company for Trian Partners, L.P. ("Trian Onshore"), Trian Partners Master Fund, L.P. ("Trian Offshore"), Trian Partners Parallel Fund I, L.P. ("Parallel Fund I") and Trian Partners Strategic Investment Fund, L.P. ("Strategic Fund" and collectively, the "Trian Funds").
    - (2) (FN 1, contd.) Trian Partners General Partner, LLC is the general partner of Trian Partners GP, L.P., which is the general partner of Trian Onshore and Trian Offshore. Trian Partners Parallel Fund I General Partner, LLC is the general partner of Parallel Fund I. Trian Partners Strategic Investment Fund General Partner, LLC is the general partner of Trian Partners Strategic Investment Fund GP, L.P., which is the general partner of Strategic Fund.
  - (3) Each reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise, the beneficial owner of any securities covered by this statement. Each reporting person disclaims beneficial ownership of the securities covered by this statement, except to the extent of the pecuniary interest of such person in such securities.

### Remarks:

Each of Trian Fund Management GP, LLC, Trian Partners General Partner, LLC ("Trian GP LLC"), Trian Partners Parallel Fund General Partner, LLC (the "GP Entities") is also a reporting person. Since the SEC's filing system will not accept CIK and Entities have filed a separate Form 4 that relates to the same securities and transactions reported herein. Thus, in total, there are Management, L.P. ("Trian Management") and each of the other persons that is a signatory to this Form 4. Nelson Peltz, Peter Management GP, LLC, the general partner of Trian Management, which serves as the management company for each of Trian Fund I, L.P. and Trian Partners Strategic Investment Fund, L.P., and are members of Trian GP LLC, the general partner of Trian and voting decisions made on behalf of each of the 11 joint filers. Messrs. Peltz, May and Garden currently report their holding

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separate filings. The transactions reported in this filing and the filing by the other joint filers are also reported in the filings made in other cases that relate to the same securities. In addition, the holdings of securities of the Issuer reported in this filing and in the filing by the other filers by each of Messrs. Peltz, May and Garden as indirectly owned by each of them and in each case relate to the same shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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