

Main Street Capital CORP  
 Form 4  
 October 20, 2009

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**FOSTER VINCENT D**

(Last) (First) (Middle)

1300 POST OAK BLVD., STE. 800

(Street)

HOUSTON, TX 77056

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**Main Street Capital CORP [MAIN]**

3. Date of Earliest Transaction  
 (Month/Day/Year)  
**09/15/2009**

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

Chief Executive Officer

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |               |   |                              |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|---------------|---|------------------------------|
|                                 |                                      |  | Code                           | V   | Amount  | (A) or (D)   | Price   |               |   |                              |
| Common Stock                    | 09/15/2009                           |  | J(1)                           |   | 3,173.383   | A  | \$ 13.74  | 1,113,531.619 | D |                              |
| Common Stock                    | 09/15/2009                           |  | J(2)                           |   | 759   | A  | \$ 13.74  | 1,114,290.619 | D |                              |
| Common Stock                    | 09/15/2009                           |  | J(3)                           |   | 532.041   | A  | \$ 13.74  | 1,114,822.66  | D |                              |
| Common Stock                    | 09/15/2009                           |  | J(4)                           |   | 72.975  | A  | \$ 13.74  | 8,094.3071    | I | Foster Irrevocable Trust (5) |
| Common Stock                    | 09/15/2009                           |  | J(6)                           |   | 20.9512   | A  | \$ 13.91  | 2,352.405     | I | Amy Foster Custodial         |



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- (1) The reporting person acquired 3,173.383 shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (2) The reporting person acquired 759 shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (3) The reporting person acquired 532.041 shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (4) The reporting person acquired 72.975 shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (5) Shares purchased by irrevocable trust for the benefit of children.
- (6) The reporting person acquired 20.9512 shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (7) Shares purchased by custodial account of daughter.
- (8) The reporting person acquired 20.5011 shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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