

MOVE INC
Form S-8 POS
November 21, 2014

**Registration Nos. 333-190329, 333-175285, 333-160632, 333-157781, 333-149533, 333-141115,
333-132398, 333-123299, 333-113662, 333-89172, 333-89170, 333-72192, 333-58510,
333-55828, 333-54886, 333-48582, 333-46252, and 333-84545**

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1 to Form S 8 Registration Statement No. 333-190329

Post-Effective Amendment No. 1 to Form S 8 Registration Statement No. 333-175285

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Post-Effective Amendment No. 1 to Form S 8 Registration Statement No. 333-113662

Post-Effective Amendment No. 1 to Form S 8 Registration Statement No. 333-89172

Post-Effective Amendment No. 1 to Form S 8 Registration Statement No. 333-89170

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Post-Effective Amendment No. 1 to Form S 8 Registration Statement No. 333-84545

UNDER

THE SECURITIES ACT OF 1933

MOVE, INC.

(Exact name of registrant as specified in its charter)

| | |
|---|-------------------------------|
| Delaware | 95-4438337 |
| (State or other jurisdiction of | (I.R.S. Employer |
| incorporation or organization) | Identification Number) |
| 10 Almaden Boulevard, Suite 800 | |
| San Jose, California 95113 | |
| (Address of principal executive offices, including zip code) | |

homestore.com 1999 Employee Stock Purchase Plan

homestore.com 1999 Equity Incentive Plan

NetSelect 1999 Stock Incentive Plan

SpringStreet 1997 Stock Incentive Plan

NetSelect 1996 Stock Incentive Plan

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homestore.com, Inc. 1999 Employee Stock Purchase Plan

homestore.com, Inc. 1999 Equity Incentive Plan

The Hessel Group, Inc. 2000 Stock Option Plan

Options Granted Under the Hessel Group, Inc. 2000 Stock Option Plan and Assumed by Homestore.com, Inc.

Move.com, Inc. 2000 Stock Incentive Plan

Assumed options under the Cendant Corporation Move.com Group 1999 Stock Option Plan as assumed by Cendant Corporation from Move.com, Inc. and amended and restated effective as of March 21, 2000

1997 Stock Incentive Plan of Cendant Corporation as amended and restated through October 14, 1998

HomeWrite Incorporated 2000 Equity Incentive Plan

iPlace, Inc. 2001 Equity Incentive Plan

iPlace 2000 Stock Option Plan

ConsumerInfo.com, Inc. 1999 Stock Option Plan

eNeighborhoods, Inc. 1998 Stock Option Plan

Qspace, Inc. 1999 Stock Option Plan

Homestore.com, Inc. 2002 Stock Incentive Plan

1999 Employee Stock Purchase Plan

1999 Stock Incentive Plan

Stock Options, Restricted Stock and Restricted Stock Units Granted as Employment Inducement Awards Outside of a Plan

Move, Inc. 2011 Incentive Plan

(Full titles of the plans)

Michael L. Bunder, Esq.

Senior Vice President, Assistant Secretary

Move, Inc.

c/o News Corporation

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1211 Avenue of the Americas

New York, NY 10036

United States

212-416-3400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

with copies to:

Howard L. Ellin, Esq.

Brandon Van Dyke, Esq.

Skadden, Arps, Slate, Meagher & Flom LLP

4 Times Square

New York, NY 10036

(212) 735-3000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐

Accelerated filer ☒

Non-accelerated filer ☐ (Do not check if a smaller reporting company)

Smaller reporting company ☐

EXPLANATORY NOTE**DEREGISTRATION OF SECURITIES**

These post-effective amendments (the "Post-Effective Amendments"), filed by Move, Inc., a Delaware corporation (the "Company"), remove from registration all shares of common stock, par value \$0.001 per share, of the Company (the "Shares") registered under the following Registration Statements on Form S-8 filed by the Company (the "Registration Statements") with the U.S. Securities and Exchange Commission (the "SEC"), pertaining to the registration of the Shares offered under certain employee benefit and equity plans and agreements.

| Date Filed | | Registration with the | |
|-------------------|--------------------|--|---------------|
| No. | SEC | Name of Equity Plan(s) or Agreement(s) | Shares |
| 333-84545 | August 5, 1999 | homestore.com 1999 Employee Stock Purchase Plan, homestore.com 1999 Equity Incentive Plan, NetSelect 1999 Stock Incentive Plan, SpringStreet 1997 Stock Incentive Plan, and NetSelect 1996 Stock Incentive Plan | 13,655,265 |
| 333-46252 | September 20, 2000 | Homestore.com, Inc. 1999 Employee Stock Purchase Plan and Homestore.com, Inc. 1999 Stock Incentive Plan | 3,509,458 |
| 333-48582 | October 25, 2000 | The Hessel Group, Inc. 2000 Stock Option Plan and Options Granted Under the Hessel Group, Inc. 2000 Stock Option Plan and Assumed by Homestore.com, Inc. | 400,000 |
| 333-54886 | February 2, 2001 | Homestore.com, Inc. 1999 Employee Stock Purchase Plan and Homestore.com, Inc. 1999 Stock Incentive Plan | 4,138,058 |
| 333-55828 | February 16, 2001 | Move.com, Inc. 2000 Stock Incentive Plan, Assumed options under the Cendant Corporation Move.com Group 1999 Stock Option Plan as assumed by Cendant Corporation from Move.com, Inc. and amended and restated effective as of March 21, 2000, and the 1997 Stock Incentive Plan of Cendant Corporation as amended and restated through October 14, 1998 | 4,913,997 |
| 333-58510 | April 6, 2001 | HomeWrite Incorporated 2000 Equity Incentive Plan | 500,000 |
| 333-72192 | October 25, 2001 | iPlace, Inc. 2001 Equity Incentive Plan, iPlace 2000 Stock Option Plan, ConsumerInfo.com, Inc. 1999 Stock Option Plan, eNeighborhoods, Inc. 1998 Stock Option Plan, and Qspace, Inc. 1999 Stock Option Plan | 1,472,175 |
| 333-89172 | May 24, 2002 | Homestore.com, Inc. 1999 Employee Stock Purchase Plan and Homestore.com, Inc. 1999 Stock Incentive Plan | 5,875,341 |
| 333-89170 | May 24, 2002 | Homestore.com, Inc. 2002 Stock Incentive Plan | 15,000,000 |
| 333-113662 | March 16, 2004 | 1999 Employee Stock Purchase Plan and 1999 Stock Incentive Plan | 11,965,938 |
| 333-123299 | March 14, 2005 | 1999 Stock Incentive Plan | 6,608,957 |

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| | | | |
|------------|----------------|---|------------|
| 333-132398 | March 14, 2006 | 1999 Stock Incentive Plan | 6,713,966 |
| 333-141115 | March 7, 2007 | 1999 Stock Incentive Plan | 6,937,250 |
| 333-149533 | March 4, 2008 | 1999 Stock Incentive Plan | 6,813,010 |
| 333-157781 | March 9, 2009 | 1999 Stock Incentive Plan | 6,888,682 |
| 333-160632 | July 17, 2009 | Stock Options, Restricted Stock and Restricted Stock Units Granted as Employment Inducement Awards Outside of a Plan | 2,625,000 |
| 333-175285 | July 1, 2011 | Move, Inc. 2011 Incentive Plan | 29,579,090 |
| 333-190329 | August 2, 2013 | Move, Inc. 2011 Incentive Plan | 2,100,000 |

On September 30, 2014, the Company entered into an Agreement and Plan of Merger with News Corporation, a Delaware corporation ("Parent"), and Magpie Merger Sub, Inc., a Delaware corporation and a wholly owned indirect subsidiary of Parent ("Purchaser"), providing for, among other things, the merger of Purchaser with and into the Company with the Company becoming an indirect wholly owned subsidiary of Parent (the "Merger") pursuant to Section 251(h) of the General Corporation Law of the State of Delaware. The Merger became effective on November 14, 2014, pursuant to the Certificate of Merger that was filed with the Secretary of State of the State of Delaware.

In connection with the Merger, the Company is terminating all offerings of its securities pursuant to its existing registration statements under the Securities Act of 1933, as amended, including the Registration Statements. In accordance with an undertaking made by the Company in the Registration Statements to remove from registration, by means of a post-effective amendment, any securities which remain unsold at the termination of the offering, the Company hereby removes from registration all securities registered under the Registration Statements that remain unsold as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused these Post-Effective Amendments to Registration Statements on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Jose, State of California, on November 20, 2014.

MOVE, INC.

(REGISTRANT)

By: /s/ Steven H. Berkowitz
 Steven H. Berkowitz
 Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, these Post-Effective Amendments have been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|--|----------------------|
| /s/ Steven H. Berkowitz Steven H. Berkowitz | Chief Executive Officer | November 20, 2014 |
| /s/ Rachel Glaser Rachel Glaser | Chief Financial Officer | November 20, 2014 |
| /s/ Patricia Wehr Patricia Wehr | Senior Vice President & Chief Accounting Officer | November 20, 2014 |
| /s/ Robert J. Thomson Robert J. Thomson | Director | November 20, 2014 |
| /s/ Bedi A. Singh Bedi A. Singh | Director and Executive Vice President, Finance | November 20, 2014 |