

MIZUHO FINANCIAL GROUP INC  
Form 6-K  
February 14, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**FORM 6-K**  
**REPORT OF FOREIGN PRIVATE ISSUER**  
**PURSUANT TO RULE 13a-16 OR 15d-16**  
**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of February 2014**

**Commission File Number 001-33098**

**Mizuho Financial Group, Inc.**

(Translation of registrant's name into English)

**5-5, Otemachi 1-chome**

**Chiyoda-ku, Tokyo 100-8176**

**Japan**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-\_\_\_\_\_.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 14, 2014

Mizuho Financial Group, Inc.

By: /s/ Hideyuki Takahashi

Name: Hideyuki Takahashi

Title: Deputy President / Group CFO

February 14, 2014

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.  
Representative: Yasuhiro Sato, President & CEO  
Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo  
Stock Code Number: 8411  
(Tokyo Stock Exchange (First Section))

**Announcement regarding Capital Ratio as of December 31, 2013**

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of December 31, 2013, based on Consolidated Financial Statements for the Third Quarter of Fiscal 2013 disclosed on January 31, 2014, as shown in the appendix.

Contact:

Mizuho Financial Group, Inc.  
Corporate Communications Division  
Public Relations Department  
Tel. 81-3-5224-2026

**Capital Ratio (Basel III)**

| Mizuho Financial Group                 | Consolidated                  |         |                         | (% , Billions of yen)          |  |
|--|-------------------------------|---------|-------------------------|--------------------------------|--|
|  | As of<br>December 31,<br>2013 | Change  | As of<br>March 31, 2013 | As of<br>September 30,<br>2013 |  |
| International Standard (Basel III)     |                               |         |                         |                                |  |
| (1) Total Capital Ratio                | <b>14.87</b>                  | 0.69    | 14.18                   | 14.98                          |  |
| (2) Tier 1 Capital Ratio               | <b>11.59</b>                  | 0.57    | 11.02                   | 11.70                          |  |
| (3) Common Equity Tier 1 Capital Ratio | <b>8.76</b>                   | 0.60    | 8.16                    | 8.78                           |  |
| (4) Total Capital                      | <b>9,008.0</b>                | 663.5   | 8,344.5                 | 8,806.6                        |  |
| (5) Tier 1 Capital                     | <b>7,020.1</b>                | 532.6   | 6,487.4                 | 6,881.2                        |  |
| (6) Common Equity Tier 1 Capital       | <b>5,304.2</b>                | 500.4   | 4,803.8                 | 5,166.6                        |  |
| (7) Risk weighted Assets               | <b>60,545.6</b>               | 1,722.1 | 58,823.5                | 58,789.0                       |  |
| (8) Total Required Capital             |                               |         |                         |                                |  |
| (7)X8%                                 | <b>4,843.6</b>                | 137.7   | 4,705.8                 | 4,703.1                        |  |

  

| Mizuho Bank                            | Consolidated                  |                      |                            | Non-Consolidated               |                                  |
|--|-------------------------------|----------------------|----------------------------|--------------------------------|----------------------------------|
|  | As of<br>December 31,<br>2013 | As of March 31, 2013 |                            | As of<br>September 30,<br>2013 | As of<br>December<br>31,<br>2013 |
| International Standard (Basel III)     |                               | Former MHCB          | Former MHBK<br>(Reference) |                                |                                  |
| (1) Total Capital Ratio                | <b>16.18</b>                  | 13.89                | 14.08                      | 16.34                          | <b>16.36</b>                     |
| (2) Tier 1 Capital Ratio               | <b>12.76</b>                  | 11.03                | 10.13                      | 12.91                          | <b>12.75</b>                     |
| (3) Common Equity Tier 1 Capital Ratio | <b>10.39</b>                  | 8.65                 | 8.90                       | 10.45                          | <b>10.31</b>                     |
| (4) Total Capital                      | <b>8,674.3</b>                | 5,130.0              | 3,258.6                    | 8,514.7                        | <b>8,655.1</b>                   |
| (5) Tier 1 Capital                     | <b>6,843.3</b>                | 4,071.3              | 2,343.8                    | 6,726.9                        | <b>6,741.6</b>                   |
| (6) Common Equity Tier 1 Capital       | <b>5,568.2</b>                | 3,195.0              | 2,060.5                    | 5,448.7                        | <b>5,454.2</b>                   |
| (7) Risk weighted Assets               | <b>53,590.2</b>               | 36,908.3             | 23,128.6                   | 52,097.7                       | <b>52,874.4</b>                  |
| (8) Total Required Capital             |                               |                      |                            |                                |                                  |
| (7)X8%                                 | <b>4,287.2</b>                | 2,952.6              | 1,850.2                    | 4,167.8                        | <b>4,229.9</b>                   |

\* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (Former MHCB¥424.4 billion, Former MHBK¥125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.

| Mizuho Trust & Banking             | Consolidated                  |        |                         | Non-Consolidated               |                                  |
|------------------------------------|-------------------------------|--------|-------------------------|--------------------------------|----------------------------------|
|                                    | As of<br>December 31,<br>2013 | Change | As of<br>March 31, 2013 | As of<br>September 30,<br>2013 | As of<br>December<br>31,<br>2013 |
| International Standard (Basel III) |                               |        |                         |                                |                                  |
| (1) Total Capital Ratio            | <b>18.71</b>                  | 1.49   | 17.22                   | 18.63                          | <b>18.75</b>                     |

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|  |                |      |         |         |                |
|--|----------------|------|---------|---------|----------------|
| (2) Tier 1 Capital Ratio               | <b>14.56</b>   | 1.32 | 13.24   | 14.46   | <b>14.60</b>   |
| (3) Common Equity Tier 1 Capital Ratio | <b>14.56</b>   | 1.32 | 13.24   | 14.46   | <b>14.60</b>   |
| (4) Total Capital                      | <b>489.8</b>   | 42.3 | 447.5   | 482.8   | <b>485.8</b>   |
| (5) Tier 1 Capital                     | <b>381.2</b>   | 37.0 | 344.2   | 374.8   | <b>378.5</b>   |
| (6) Common Equity Tier 1 Capital       | <b>381.2</b>   | 37.0 | 344.2   | 374.8   | <b>378.5</b>   |
| (7) Risk weighted Assets               | <b>2,617.2</b> | 19.1 | 2,598.0 | 2,591.8 | <b>2,591.2</b> |
| (8) Total Required Capital (7)X8%      | <b>209.3</b>   | 1.5  | 207.8   | 207.3   | <b>207.3</b>   |