

SIGNATURE GROUP HOLDINGS, INC.

Form 425

November 15, 2013

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The**

**Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): November 15, 2013**

**Signature Group Holdings, Inc.**

**Nevada  
(State or other Jurisdiction**

**of Incorporation)**

**15303 Ventura Blvd., Suite 1600**

**Sherman Oaks, CA**

**001-08007  
(Commission**

**File Number)**

**95-2815260  
(IRS Employer**

**Identification No.)**

**91403**

**(Address of principal executive offices)**

**(Zip Code)**

**Registrant's telephone number, including area code: (805) 435-1255**

**(Former name or former address if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

On November 15, 2013, Signature Group Holdings, Inc. (the Company ) is sending a redemption notice to Wells Fargo Bank, N.A., as trustee (the Trustee ), for all of the Company s outstanding 9% Notes Due December 31, 2016 (the 9% Notes ), at a redemption price of 100% of their principal amount plus accrued and unpaid interest through the redemption date of December 30, 2013. The 9% Notes were issued pursuant to an Indenture, dated June 11, 2010, between the Company and the Trustee.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SIGNATURE GROUP HOLDINGS, INC.**

Date: November 15, 2013

By: /s/ Chris Manderson

Name: Chris Manderson

Title: Executive Vice President & General Counsel