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Other

11,013.8 (174.7) 109.9 284.6 13,689.2 57.8 171.4 113.5

Foreign Bonds

8,799.0 (214.4) 24.4 238.8 11,844.8 17.9 74.0 56.1

* In addition to Securities on the consolidated balance sheets, NCDs in Cash and Due from Banks, certain items in Other Debt Purchased, and certain items in Other Assets are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date. Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* Unrealized Gains/Losses include ¥(7.4) billion and ¥3.3 billion, which were recognized in the statement of income as of the end of June 2013 and as of the end of March 2013 respectively, by applying the fair-value hedge method and others.

(2) Bonds Held to Maturity

	As of June 30, 2013				As of March 31, 2013			
	Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses			
		Gains	Losses		Gains	Losses		
MHFG (Consolidated)	3,300.4	6.9	12.2	5.3	3,000.4	19.9	20.0	0.0
NON-CONSOLIDATED								

Aggregated Figures of the 3 Banks**(1) Other Securities**

	As of June 30, 2013				As of March 31, 2013			
	Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses			
		Gains	Losses		Gains	Losses		
MHBK								
Other Securities	18,855.7	186.5	351.5	164.9	22,759.4	287.8	384.5	96.6
Japanese Stocks	858.7	249.6	308.8	59.1	842.9	225.0	282.1	57.1
Japanese Bonds	15,363.1	(9.2)	27.6	36.8	18,057.6	46.4	64.1	17.6
Japanese Government Bonds	13,344.2	(6.8)	12.6	19.5	15,833.8	35.8	36.7	0.9
Other	2,633.7	(53.8)	15.0	68.9	3,858.8	16.3	38.2	21.8
Foreign Bonds	2,098.2	(52.4)	8.5	61.0	3,250.8	13.9	26.5	12.6
MHCB								
Other Securities	19,939.4	502.2	805.4	303.1	25,654.7	659.1	826.0	166.8
Japanese Stocks	2,034.2	663.3	737.6	74.2	1,976.2	597.9	674.7	76.8
Japanese Bonds	10,756.7	(10.7)	11.7	22.5	14,776.4	61.7	64.5	2.7
Japanese Government Bonds	10,081.4	(13.7)	2.0	15.7	13,971.1	48.4	48.6	0.2
Other	7,148.4	(150.3)	55.9	206.3	8,902.1	(0.5)	86.7	87.2
Foreign Bonds	6,258.7	(155.9)	15.1	171.0	8,023.5	2.9	44.9	42.0
MHTB								
Other Securities	1,824.0	66.1	81.5	15.4	1,811.3	79.2	88.5	9.3
Japanese Stocks	193.1	65.7	71.7	5.9	190.0	61.1	67.3	6.2

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Japanese Bonds	1,181.9	0.5	2.1	1.6	985.5	4.9	5.3	0.3
<i>Japanese Government Bonds</i>	1,113.1	(0.3)	1.1	1.4	927.7	3.8	4.2	0.3
Other	448.9	(0.1)	7.6	7.7	635.7	13.1	15.8	2.7
<i>Foreign Bonds</i>	321.2	(5.3)	0.1	5.5	478.3	1.3	1.7	0.4
Total								
Other Securities	40,619.2	754.8	1,238.4	483.5	50,225.5	1,026.2	1,299.1	272.8
Japanese Stocks	3,086.2	978.7	1,118.1	139.4	3,009.2	884.0	1,024.2	140.2
Japanese Bonds	27,301.8	(19.4)	41.5	61.0	33,819.5	113.2	133.9	20.7
<i>Japanese Government Bonds</i>	24,538.8	(20.8)	15.8	36.7	30,732.6	88.1	89.6	1.4
Other	10,231.1	(204.3)	78.6	283.0	13,396.7	28.9	140.8	111.9
<i>Foreign Bonds</i>	8,678.2	(213.7)	23.8	237.6	11,752.7	18.3	73.3	55.0

* In addition to securities, NCDs and certain items in other debt purchased are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the date above. Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the date above.

* Unrealized Gains/Losses include ¥(7.4) billion and ¥3.3 billion, which were recognized as Income/Loss as of the end of June 2013 and as of the end of March 2013 respectively, by applying the fair-value hedge method and others.

(2) Bonds Held to Maturity

	As of June 30, 2013				As of March 31, 2013			
	Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses		Losses	
		Gains	Losses		Gains	Losses		
MHBK	3,300.4	6.9	12.2	5.3	3,000.4	19.9	20.0	0.0
MHCB								
MHTB								
Total	3,300.4	6.9	12.2	5.3	3,000.4	19.9	20.0	0.0

(3) Investments in Subsidiaries and Affiliates

	As of June 30, 2013				As of March 31, 2013			
	Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses		Losses	
		Gains	Losses		Gains	Losses		
MHBK								
MHCB	44.2	1.5	1.5		44.2	5.8	5.8	
MHTB								
Total	44.2	1.5	1.5		44.2	5.8	5.8	

(Reference)**Unrealized Gains/Losses on Other Securities****(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)**

For certain Other Securities, Unrealized Gains/Losses were recognized as Income/Loss by applying the fair-value hedge method and others. They were excluded from Unrealized Gains/Losses on Other Securities.

These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount is as follows:

CONSOLIDATED

	As of June 30, 2013		As of
	Unrealized Gains/Losses	Change	March 31, 2013
			Unrealized Gains/Losses
Other Securities	660.2	(217.9)	878.1
Japanese Stocks	846.5	136.3	710.1
Japanese Bonds	(18.9)	(132.4)	113.4
Other	(167.4)	(221.8)	54.4

NON-CONSOLIDATED

Aggregated Figures of the 3 Banks

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	<i>(Billions of yen)</i>	
	As of June 30, 2013	As of
	Unrealized Gains/Losses	March 31, 2013
	Change	Unrealized
		Gains/Losses
Other Securities	762.2	1,022.9
Japanese Stocks	(260.6)	884.2
Japanese Bonds	94.6	113.2
Other	(19.4)	25.5
	(197.0)	
	(222.6)	

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4. Deferred Hedge Gains/Losses on Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED

Aggregated Figures of the 3 Banks

	As of June 30, 2013			<i>(Billions of yen)</i> As of March 31, 2013		
	Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses		
	Gains	Losses		Gains	Losses	
MHBK	51.7	106.1	(54.4)	70.9	72.1	(1.2)
MHCB	556.5	477.8	78.6	603.0	417.2	185.7
MHTB	70.6	76.9	(6.3)	71.9	73.7	(1.7)
Total	678.8	660.9	17.9	745.8	563.1	182.7

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

5. Status of Disclosed Claims under the Financial Reconstruction Law (FRL)

CONSOLIDATED

Consolidated	<i>(Billions of yen)</i>		
	As of June 30, 2013	Change	As of March 31, 2013
Claims against Bankrupt and Substantially Bankrupt Obligors	166.3	(9.1)	175.4
Claims with Collection Risk	549.1	(14.6)	563.7
Claims for Special Attention	682.8	(15.4)	698.2
Total	1,398.2	(39.2)	1,437.4

Trust Account

Claims against Bankrupt and Substantially Bankrupt Obligors			
Claims with Collection Risk	3.0	(0.0)	3.0
Claims for Special Attention			
Total	3.0	(0.0)	3.0

Total (Consolidated + Trust Account)

Claims against Bankrupt and Substantially Bankrupt Obligors	166.3	(9.1)	175.4
Claims with Collection Risk	552.2	(14.6)	566.8
Claims for Special Attention	682.8	(15.4)	698.2
Total	1,401.3	(39.2)	1,440.5

Note: Trust Account denotes trust accounts with contracts indemnifying the principal amounts.

NON-CONSOLIDATED**Aggregated Figures of the 3 Banks**

Total (Banking Account + Trust Account)	(Billions of yen, %)		
	As of June 30, 2013	Change	As of March 31, 2013
Claims against Bankrupt and Substantially Bankrupt Obligors	150.4	(8.7)	159.1
Claims with Collection Risk	539.6	(13.6)	553.2
Claims for Special Attention	573.9	(6.8)	580.8
Sub-total [1]	1,263.9	(29.3)	1,293.3
<i>NPL ratio [1]/[2]</i>	<i>1.64%</i>	<i>(0.06)%</i>	<i>1.71%</i>
Normal Claims	75,452.6	1,159.0	74,293.5
Total [2]	76,716.6	1,129.6	75,586.9

MHBK	As of June 30, 2013		
	Change	As of March 31, 2013	
Claims against Bankrupt and Substantially Bankrupt Obligors	94.5	(11.0)	105.5
Claims with Collection Risk	356.4	(8.7)	365.2
Claims for Special Attention	324.9	2.9	321.9
Sub-total [3]	775.9	(16.7)	792.7
<i>NPL ratio [3]/[4]</i>	<i>2.26%</i>	<i>(0.04)%</i>	<i>2.30%</i>
Normal Claims	33,538.9	(93.4)	33,632.3
Total [4]	34,314.9	(110.2)	34,425.1

MHCB	As of June 30, 2013		
	Change	As of March 31, 2013	
Claims against Bankrupt and Substantially Bankrupt Obligors	26.0	2.7	23.2
Claims with Collection Risk	166.0	(3.7)	169.7
Claims for Special Attention	240.6	(9.3)	249.9
Sub-total [5]	432.6	(10.3)	442.9
<i>NPL ratio [5]/[6]</i>	<i>1.11%</i>	<i>(0.06)%</i>	<i>1.18%</i>
Normal Claims	38,201.3	1,341.5	36,859.8
Total [6]	38,633.9	1,331.1	37,302.7

MHTB	As of June 30, 2013		
	Change	As of March 31, 2013	
Banking Account			
Claims against Bankrupt and Substantially Bankrupt Obligors	29.8	(0.4)	30.2
Claims with Collection Risk	14.0	(1.2)	15.2
Claims for Special Attention	8.4	(0.5)	9.0
Sub-total [7]	52.3	(2.2)	54.5
<i>NPL ratio [7]/[8]</i>	<i>1.39%</i>	<i>(0.02)%</i>	<i>1.42%</i>
Normal Claims	3,696.7	(88.6)	3,785.3
Total [8]	3,749.0	(90.8)	3,839.9

Trust Account

Claims against Bankrupt and Substantially Bankrupt Obligors

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Claims with Collection Risk	3.0	(0.0)	3.0
Claims for Special Attention			
Sub-total [9]	3.0	(0.0)	3.0
<i>NPL ratio [9]/[10]</i>	16.37%	0.36%	16.01%
Normal Claims	15.6	(0.4)	16.0
Total [10]	18.6	(0.4)	19.1

Notes: 1. Trust Account denotes trust accounts with contracts indemnifying the principal amounts.
 2. NPL: Non-Performing Loans

6. Status of Deposits and Loans

NON-CONSOLIDATED

(1)-1 Deposits**Aggregated Figures of the 3 Banks**

	<i>(Billions of yen)</i>		
	As of June 30, 2013	Change	As of March 31, 2013
MHBK	61,412.8	1,478.9	59,933.8
MHCB	22,440.8	(109.0)	22,549.8
MHTB	1,902.3	(92.4)	1,994.8
Total	85,756.0	1,277.4	84,478.5

(1)-2 Domestic Deposits**Aggregated Figures of the 3 Banks**

	<i>(Billions of yen)</i>		
	As of June 30, 2013	Change	As of March 31, 2013
MHBK	61,404.1	1,483.5	59,920.5
<i>Individual deposits</i>	37,225.3	820.4	36,404.8
MHCB	12,503.5	(69.8)	12,573.3
<i>Individual deposits</i>	25.4	(3.4)	28.8
MHTB	1,867.8	(91.2)	1,959.1
<i>Individual deposits</i>	1,321.2	(27.9)	1,349.1
Total	75,775.5	1,322.4	74,453.0
<i>Individual deposits</i>	38,572.00	789.1	37,782.8

Note: Above figures are before adjustment of transit accounts for inter-office transactions, and do not include deposits booked at overseas offices and offshore deposits.

(2) Loans and Bills Discounted**Aggregated Figures of the 3 Banks**

	<i>(Billions of yen)</i>		
	As of June 30, 2013	Change	As of March 31, 2013
MHBK	32,112.1	(162.1)	32,274.2
MHCB	32,515.7	1,327.9	31,187.8
MHTB	3,625.9	(100.1)	3,726.1
Total	68,253.7	1,065.5	67,188.1

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Note: Loans to MHFG are included as follows:

As of June 30, 2013: ¥519.3 billion (from MHBK ¥470.0 billion; from MHC B ¥49.3 billion)

As of March 31, 2013: ¥646.9 billion (from MHBK ¥600.0 billion; from MHC B ¥46.9 billion)

(3) Interest Margins (Domestic Operations)

Aggregated Figures of MHBK and MHC B

		First Quarter of Fiscal 2013 (For the three months) Change	(%)	First Quarter of Fiscal 2012 (For the three months)
MHBK				
Return on Loans and Bills Discounted	1	1.27	(0.07)	1.34
Cost of Deposits	2	0.04	(0.00)	0.05
Loan and Deposit Rate Margin [1]-[2]	3	1.22	(0.06)	1.28
MHC B				
Return on Loans and Bills Discounted	4	0.89	(0.03)	0.93
Cost of Deposits	5	0.08	(0.01)	0.10
Loan and Deposit Rate Margin [4]-[5]	6	0.80	(0.02)	0.82
Total				
Return on Loans and Bills Discounted	7	1.13	(0.05)	1.19
Cost of Deposits	8	0.05	(0.00)	0.06
Loan and Deposit Rate Margin [7]-[8]	9	1.07	(0.05)	1.13

Notes: 1. Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

2. Deposits and Debentures include NCDs.

(Reference) After excluding Loans to Deposit Insurance Corporation of Japan and the Japanese government

Total				
Return on Loans and Bills Discounted	10	1.25	(0.07)	1.33
Loan and Deposit Rate Margin [10]-[8]	11	1.20	(0.07)	1.27