

FIVE BELOW, INC
Form S-1MEF
January 29, 2013

As filed with the Securities and Exchange Commission on January 29, 2013

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-1

REGISTRATION STATEMENT

Under

The Securities Act of 1933

Five Below, Inc.

(Exact name of Registrant as specified in its charter)

Pennsylvania
(State or other jurisdiction of
incorporation or organization)

5331
(Primary Standard Industrial
Classification Code Number)
1818 Market Street

75-3000378
(I.R.S. Employer
Identification Number)

Suite 1900
Philadelphia, PA 19103

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(215) 546-7909

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

Kenneth R. Bull

Chief Financial Officer

1818 Market Street

Suite 1900

Philadelphia, PA 19103

(215) 546-7909

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Barry M. Abelson, Esq.

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Pepper Hamilton LLP

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Philadelphia, PA 19103

(215) 981-4000

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Sullivan & Cromwell LLP

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New York, New York 10004

(212) 558-4000

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. "

EXPLANATORY NOTE AND INCORPORATION BY REFERENCE

This Registration Statement is being filed by Five Below, Inc. (the Registrant) pursuant to Rule 462(b) of the Securities Act of 1933, as amended, and General Instruction V to Form S-1 solely to register an additional 1,150,000 shares of the Registrant's common stock, par value \$0.01 per share. In accordance with Rule 462(b), this Registration Statement incorporates by reference the contents of the Registrant's registration statement on Form S-1, as amended (File No. 333-186043), originally filed with the Securities and Exchange Commission (the Commission) on January 15, 2013 and declared effective by the Commission on January 29, 2013, including all exhibits thereto and all information incorporated by reference therein.

The required opinions and consents are listed on the Exhibit Index attached to and filed with this Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Philadelphia, Pennsylvania, on the 29th day of January, 2013.

FIVE BELOW, INC.

By: /s/ David Schlessinger
 Name: David Schlessinger
 Title: Executive Chairman

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ David Schlessinger	Executive Chairman	January 29, 2013
David Schlessinger *	President, Chief Executive Officer and Director (Principal Executive Officer)	January 29, 2013
Thomas Vellios *	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)	January 29, 2013
Kenneth R. Bull *	Director	January 29, 2013
Steven Collins *	Director	January 29, 2013
Andrew Crawford *	Director	January 29, 2013
David Mussafer *	Director	January 29, 2013
Howard Ross *	Director	January 29, 2013
Thomas Ryan *	Director	January 29, 2013
Ronald Sargent		

* /s/ David Schlessinger
 Name: David Schlessinger
 Title: Attorney-in-fact

EXHIBIT INDEX

Exhibit Number	Description
5.1	Opinion of Pepper Hamilton LLP
23.1	Consent of KPMG LLP
23.2	Consent of Pepper Hamilton LLP (included in the opinion filed as Exhibit 5.1 hereto)
24.1	Power of Attorney (included on the signature page to the Registration Statement on Form S-1 (File No. 333-186043) filed on January 15, 2013)