

CORNING INC /NY  
Form 8-K  
November 27, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): November 26, 2012**

**Corning Incorporated**

**(Exact name of registrant as specified in its charter)**

**New York**  
**(State or other jurisdiction**

**of incorporation)**

**1-3247**  
**(Commission**

**File Number)**

**16-0393470**  
**(I.R.S. Employer**

**Identification No.)**

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**One Riverfront Plaza, Corning, New York**

(Address of principal executive offices)

**Registrant's telephone number, including area code: 607-974-9000**

**14831**

(Zip Code)

**Not Applicable**

**Former name or former address, if changed since last report**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On November 27, 2012, Corning Incorporated (the Company ) issued a press release announcing the expiration and results of its previously announced cash tender offer for certain debentures (the Tender Offer ). The press release is filed as exhibit 99.1 to this Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press Release November 27, 2012, issued by the Company to announce the expiration and results of its Tender Offer.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Corning Incorporated

*November 27, 2012*

*By: /s/ DENISE A. HAUSELT*

*Name: DENISE A. HAUSELT*

*Title: Vice President, Secretary and Assistant General Counsel*