

Item 8.01 Other Events.

On October 17, 2012, ExxonMobil Canada announced an agreement with Celtic Exploration Ltd. (Celtic) under which an ExxonMobil Canada affiliate will acquire Celtic. The Company is not a party to the transaction, but may elect to participate at a later date through its existing agreement with ExxonMobil Canada that provides for up to equal participation in new Canadian upstream opportunities. A copy of ExxonMobil Canada's press release is attached as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is furnished as part of this report on Form 8-K:

- 99.1 Press release of ExxonMobil Canada on October 17, 2012 announcing an agreement with Celtic Exploration Ltd. (Celtic) under which an ExxonMobil Canada affiliate will acquire Celtic.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL OIL LIMITED

Date: October 17, 2012

By: /s/ Brian Livingston

Name: Brian Livingston
Title: Vice-President, General Counsel and
Corporate Secretary

By: /s/ Brent Latimer

Name: Brent Latimer
Title: Assistant Secretary