

CABOT OIL & GAS CORP  
Form 8-K  
February 28, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report (date of earliest event reported): February 28, 2005**

**CABOT OIL & GAS CORPORATION**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction  
of incorporation)**

**1-10447**  
**(Commission File Number)**

**04-3072771**  
**(I.R.S. Employer  
Identification No.)**

**1200 Enclave Parkway**  
**Houston, Texas**  
**(Address of principal executive offices)**

**77077**  
**(Zip Code)**

**Registrant's telephone number, including area code: (281) 589-4600**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2):

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On February 28, 2005, Cabot Oil & Gas Corporation issued a press release announcing a three-for-two split of Cabot's common stock in the form of a stock distribution. The additional shares will be distributed on March 31, 2005 to shareholders of record on March 18, 2005. In lieu of issuing fractional shares, Cabot will pay cash for such fractional shares based on the closing price of Cabot's common stock on the record date. Additionally, Cabot will maintain its dividend at \$0.04 per share per quarter following the split.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibit

99.1 Press release issued by Cabot Oil & Gas Corporation dated February 28, 2005.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CABOT OIL & GAS CORPORATION

By: */s/ Henry C. Smyth*  
Henry C. Smyth  
Vice President, Controller and Treasurer

Date: February 28, 2005

**EXHIBIT INDEX**

| <b>No.</b> | <b>Description</b>   |
|------------|--|
| 99.1       | Press release issued by Cabot Oil & Gas Corporation dated February 28, 2005. |