

Reich Samuel J
Form 3
April 02, 2007

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Reich Samuel J

(Last) (First) (Middle)

EXEGENICS INC., 4400
BISCAYNE BOULEVARD,
SUITE 900

(Street)

MIAMI, FL 33137

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

03/29/2007

3. Issuer Name and Ticker or Trading Symbol
eXegenics Inc [EXEG]

4. Relationship of Reporting
Person(s) to Issuer

5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

____ Director ____ 10% Owner

☒ Officer ____ Other
(give title below) (specify below)

Executive VP

6. Individual or Joint/Group
Filing(Check Applicable Line)
☒ Form filed by One Reporting
Person
____ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock, \$.01 par value

490,921

D

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

4. Conversion
or Exercise
Price of
Derivative

5. Ownership
Form of
Derivative
Security:

6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Warrant (Right to Buy)	Â <u>(1)</u>	03/27/2017	Common Stock	14,883	\$ 0.6728	D	Â
Warrant (Right to Buy)	Â <u>(1)</u>	03/27/2017	Common Stock	14,883	\$ 0.8473	D	Â
Warrant (Right to Buy)	Â <u>(1)</u>	03/27/2017	Common Stock	14,883	\$ 1.0466	D	Â
Stock Option (Right to Buy)	Â <u>(2)</u>	12/11/2013	Common Stock	259,471	\$ 0.04	D	Â
Stock Option (Right to Buy)	Â <u>(3)</u>	09/21/2014	Common Stock	233,524	\$ 0.04	D	Â
Stock Option (Right to Buy)	Â <u>(4)</u>	02/15/2015	Common Stock	456,669	\$ 0.04	D	Â
Stock Option (Right to Buy)	Â <u>(5)</u>	11/01/2015	Common Stock	287,686	\$ 0.05	D	Â
Stock Option (Right to Buy)	Â <u>(6)</u>	01/01/2016	Common Stock	287,686	\$ 0.05	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Reich Samuel J EXEGENICS INC. 4400 BISCAYNE BOULEVARD, SUITE 900 MIAMI, FL 33137	Â	Â	Â Executive VP	Â

Signatures

/s/ Samuel J. Reich 03/30/2007

__Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These warrants are currently exercisable.
- (2) 210,800 of these options are fully vested. The balance will vest monthly until fully vested in December 2007.
- (3) 145,900 of these options are fully vested. The balance will vest monthly until fully vested in September 2008.
- (4) 237,847 of these options are fully vested. The balance will vest monthly until fully vested in February 2009.
- (5) 95,894 of these options are fully vested. The balance will vest monthly until fully vested in November 2009.

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(6) 83,905 of these options are fully vested. The balance will vest monthly until fully vested in January 2010.

Â

Remarks:

AllÂ securitiesÂ describedÂ wereÂ acquiredÂ inÂ aÂ mergerÂ transactionÂ betweenÂ AcuityÂ PharmaceuticalsÂ Inc.Â and

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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