

Pfof Dale R
Form 3
April 02, 2007

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

<p>1. Name and Address of Reporting Person *</p> <p>Â Pfof Dale R</p> <p>(Last) (First) (Middle)</p> <p>EXEGENICS INC.,Â 4400 BISCAYNE BOULEVARD, SUITE 900</p> <p>(Street)</p> <p>MIAMI,Â FLÂ 33137</p> <p>(City) (State) (Zip)</p>	<p>2. Date of Event Requiring Statement (Month/Day/Year)</p> <p>03/29/2007</p>	<p>3. Issuer Name and Ticker or Trading Symbol</p> <p>eXegenics Inc [EXEG]</p>	<p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p>____ Director ____ 10% Owner <input checked="" type="checkbox"/> Officer ____ Other (give title below) (specify below) President</p>	<p>5. If Amendment, Date Original Filed(Month/Day/Year)</p>	<p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person ____ Form filed by More than One Reporting Person</p>
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Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, \$.01 par value	1,687,261	D <u>(1)</u>	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not
required to respond unless the form displays a
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series C Convertible Preferred Stock	Â (2)	Â (2)	Common Stock	518,900	\$ 0	D	Â
Warrant (Right to Buy)	Â (3)	03/27/2017	Common Stock	64,868	\$ 0.002	D	Â
Warrant (Right to Buy)	Â (3)	03/27/2017	Common Stock	68,852	\$ 0.6728	D	Â
Warrant (Right to Buy)	Â (3)	03/27/2017	Common Stock	68,852	\$ 0.8473	D	Â
Warrant (Right to Buy)	Â (3)	03/27/2017	Common Stock	68,852	\$ 1.0466	D	Â
Stock Option (Right to Buy)	Â (4)	09/24/2014	Series C Convertible Preferred Stock	7,317	\$ 31.8	D	Â
Stock Option (Right to Buy)	Â (5)	12/11/2013	Common Stock	430,722	\$ 0.04	D	Â
Stock Option (Right to Buy)	Â (4)	09/24/2014	Common Stock	225,740	\$ 0.04	D	Â
Stock Option (Right to Buy)	Â (6)	02/15/2015	Common Stock	1,297,357	\$ 0.04	D	Â
Stock Option (Right to Buy)	Â (7)	11/01/2015	Common Stock	311,365	\$ 0.05	D	Â
Stock Option (Right to Buy)	Â (8)	01/01/2016	Common Stock	311,365	\$ 0.05	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Ppost Dale R EXEGENICS INC. 4400 BISCAYNE BOULEVARD, SUITE 900 MIAMI, FL 33137	Â	Â	Â President	Â

Signatures

/s/ Dale R. Ppost 03/30/2007

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) 1,081,116 of these shares are owned jointly by Mr. Pfof and his wife.
- (2) These shares are currently exercisable and do not expire.
- (3) These warrants are currently exercisable.
- (4) These options are fully vested.
- (5) 349,657 of these options are presently fully vested. The balance will vest monthly until fully vested in December 2007.
- (6) 675,705 of these options are presently fully vested. The balance will vest monthly until fully vested in February 2009..
- (7) 103,785 of these options are presently fully vested. The balance will vest monthly until fully vested in November 2009.
- (8) 90,814 of these options are presently fully vested. The balance will vest monthly until fully vested in January 2010.

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Remarks:

All securities described were acquired in a merger transaction between Acuity Pharmaceuticals Inc. and

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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