

COMPUGEN LTD
Form POS AM
January 21, 2010

As filed with the Securities and Exchange Commission on January 21, 2010

Registration No. 333-161241

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM F-3
REGISTRATION STATEMENT
THE SECURITIES ACT OF 1933

Compugen Ltd.
(Exact name of registrant as specified in its charter)

Israel
(State or other jurisdiction of
incorporation or organization)

Not Applicable
(I.R.S. Employer Identification No.)

72 Pinchas Rosen Street,
Tel Aviv, 69512 Israel
972-3-765-8585

(Address and telephone number of registrant's principal executive offices)

Dikla Czaczkes Axselbrad,
Chief Financial Officer
Compugen Ltd.,
72 Pinchas Rosen Street,
Tel Aviv, 69512 Israel
Phone: +972-3-765-8585
Fax: +972-3-765-8555

(Name, address, and telephone number of agent for service)

Copies to:

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Richard H. Gilden, Esq.
Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, New York 10036
Tel: 212-715-9486
Fax: 212-715-8085

Raanan Lerner, Adv.
Meitar Liguornik Geva & Leshem Brandwein,
Law Offices
16 Abba Hillel Rd., Ramat Gan 52506, Israel
Tel: +972-3-6103655
Fax: +972-3-6103767

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.C. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.C. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 to the Registration Statement on Form F-3 (Registration No. 333-161241), as amended (the "Registration Statement"), originally filed by Compugen Ltd. (the "Registrant") on August 11, 2009, amends the Registration Statement to deregister all securities under the Registration Statement that remain unsold. The Registrant has terminated all offerings of securities under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunder duly authorized, in the city of Tel Aviv, Israel, on January 21, 2010.

COMPUGEN LTD.

By: /s/ ANAT COHEN-DAYAG
Name: Anat Cohen-Dayag
Title: President and Co-Chief
Executive Officer

By: /s/ MARTIN GERSTEL
Name: Martin Gerstel
Title: Co-Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated:

| Signature | Title | Date |
|---|--|------------------|
| /s/ ANAT COHEN-DAYAG Anat Cohen-Dayag | President and Co- Chief Executive Officer (Principal Executive Officer) | January 21, 2010 |
| /s/ MARTIN GERSTEL Martin Gerstel | Co-Chief Executive Officer and Director (Principal Executive Officer) | January 21, 2010 |
| /s/ DIKLA CZACZKES AXSELBRAD Dikla Czaczkes Axselbrad | Chief Financial Officer (Principal Accounting Officer) | January 21, 2010 |

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| Signature | Title | Date |
|--|------------------------------------|------------------|
| /s/ ANAT COHEN-DAYAG* Dov Hershberg | Chairman of the Board of Directors | January 21, 2010 |
| /s/ ANAT COHEN-DAYAG* Yair Aharonowitz | Director | January 21, 2010 |
| /s/ ANAT COHEN-DAYAG* Ruth Arnon | Director | January 21, 2010 |
| /s/ ANAT COHEN-DAYAG* Alex Kotzer | Director | January 21, 2010 |
| /s/ ANAT COHEN-DAYAG* Arie Ovadia | Director | January 21, 2010 |
| /s/ ANAT COHEN-DAYAG* Joshua Shemer | Director | January 21, 2010 |
| * /s/ ANAT COHEN-DAYAG By: Anat Cohen-Dayag (Attorney-in-fact) | | January 21, 2010 |
