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TECHLABS INC Form 8-K/A October 23, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 7, 2002

8905 KINGSTON PIKE, SUITE 307, KNOXVILLE, TN 37923

(Address of executive offices and Zip Code)

Registrant's telephone number, including area code: (865) 368-6344

NOT APPLICABLE

(Former name or former address, if changed since last report)

This Report amends the Report on Form 8-K dated September 30, 2002 to reflect the filing of Exhibit 16.1 pursuant to the disclosure contained in Item 4. thereof.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

EXHIBIT NO. DESCRIPTION -----

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- 16.1 Letter from Rodefer, Moss & Co, PLLC regarding change in certifying accountants *
- * filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Techlabs, Inc.

Date: October 7, 2002 By: /S/ JAYME DORROUGH

Jayme Dorrough, President