

Edgar Filing: Rock-Tenn CO - Form 8-K

Rock-Tenn CO
Form 8-K
August 07, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 6, 2007

ROCK-TENN COMPANY
(Exact name of registrant as specified in its charter)

Georgia	0-23340	62-0342590
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(State of Incorporation)	Commission File Number	(IRS employer identification no.)

504 Thrasher Street,
Norcross, Georgia

30071

(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code: (770) 448-2193

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 - Entry into a Material Definitive Agreement.

On August 6, 2007, Rock-Tenn Company entered into an amendment to its Senior

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Credit Facility with Wachovia Bank, National Association, as Administrative Agent, and Bank of America, N.A., as Canadian Agent, and the other lenders a party thereto. A copy of the August 6, 2007 press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 August 6, 2007 Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 6, 2007

ROCK-TENN COMPANY

By: /s/ Steven C. Voorhees

Steven C. Voorhees
Executive Vice-President and Chief Financial
Officer