## Edgar Filing: eXegenics Inc - Form 4/A

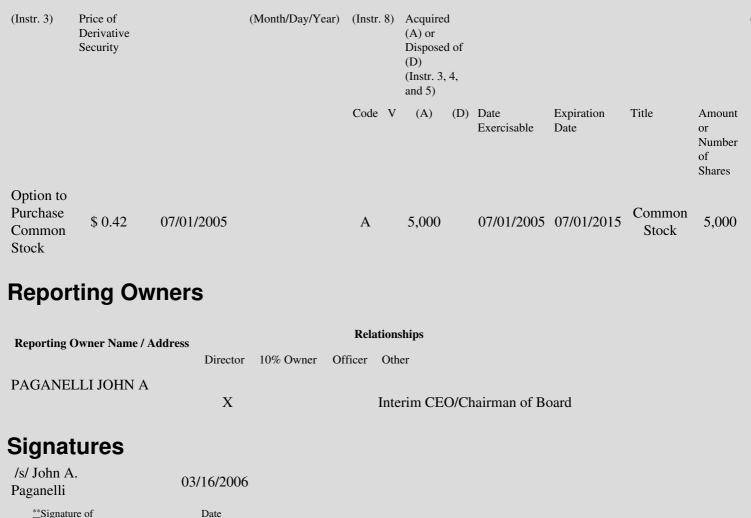
| Form 4/A   |   |  |   |   |                          |                                      |          |  |  |   |  |
|--|---|--|---|---|--------------------------|--------------------------------------|----------|--|--|---|--|
| April 04, 20   | ЛЛ                                      | SECU                                       | AND EX  | СНА   | NGE                      | COMMISSIC                            | -        | OMB APPROVAL   |  |   |  |
|  |   | 0111110                                    |   | shington  |                          |                                      |          | COMMISSIO  | Number:  | 3235-0287   |  |
| Check t<br>if no lor<br>subject<br>Section<br>Form 4                 | nger<br>to<br>16.<br>or                 |  |   |   |                          |                                      |          |  | Estimated<br>burden ho<br>response                                   | urs per   |  |
| Form 5<br>obligati<br>may con<br><i>See</i> Inst<br>1(b).            | ntinue. Section 17                      | (a) of the I                               | Public U  |   | ding Cor                 | npan                                 | y Act    | of 1935 or Sect  |  |   |  |
| (Print or Type   | Responses)                              |  |   |   |                          |                                      |          |  |  |   |  |
| 1. Name and Address of Reporting Person <u>*</u><br>PAGANELLI JOHN A |   |  | 2. Issuer Name <b>and</b> Ticker or Trading<br>Symbol |   |                          |                                      | ing      | 5. Relationship of Reporting Person(s) to Issuer   |  |   |  |
|  |   |  | eXeger  | nics Inc [H   | EXEG]                    |                                      |          | (C   | heck all applicabl   | e)  |  |
| (Last)   | (First) (                               | Middle)                                    |   | e of Earliest Transaction<br>th/Day/Year)<br>1/2005 |                          |                                      |          | X_ Director 10% Owner<br>Officer (give titleX_ Other (specify<br>below) below)<br>Interim CEO/Chairman of Board    |  |   |  |
|  | (Street)                                |  | 4. If Am  | endment, Date Original                              |                          |                                      |          | 6. Individual or Joint/Group Filing(Check  |  |   |  |
|  |   | Filed(Mo<br>07/14/2                        |   | onth/Day/Year)<br>2005                              |                          |                                      |          | Applicable Line)<br>_X_ Form filed by One Reporting Person<br>Form filed by More than One Reporting<br>Person      |  |   |  |
| (City)   | (State)                                 | (Zip)                                      | Tab   | le I - Non-l  | Derivative               | Secu                                 | rities A | cquired, Disposed  | l of, or Beneficia   | lly Owned   |  |
| 1.Title of<br>Security<br>(Instr. 3)                                 | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemo<br>Execution<br>any<br>(Month/Da | Date, if  | 3.<br>Transactio<br>Code<br>(Instr. 8)              | Disposed<br>(Instr. 3, 4 | (A) o<br>of (D<br>4 and<br>(A)<br>or | )<br>5)  | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|  |   |  |   | Code V  | Amount                   | (D)                                  | Price    |  |  |   |  |
| Reminder: Re   | port on a separate line                 | e for each cla                             | ass of sec  | urities bene  | -                        |                                      | -        | or indirectly.   | lection of   | SEC 1474  |  |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date | 3A. Deemed         | 4.         | 5. Number      | 6. Date Exercisable and | 7. Title and Amount of  |
|-------------|-------------|---------------------|--------------------|------------|----------------|-------------------------|-------------------------|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if | Transactio | nof Derivative | Expiration Date         | Underlying Securities I |
| Security    | or Exercise |                     | any                | Code       | Securities     | (Month/Day/Year)        | (Instr. 3 and 4)        |

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<u>\*\*</u>Signature of Reporting Person

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.