Google Inc. Form 4 September 27, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * SCHMIDT ERIC E

(Middle)

(First)

C/O GOOGLE INC., 1600 AMPHITHEATRE PARKWAY

(Street)

2. Issuer Name and Ticker or Trading Symbol

Google Inc. [GOOG]

3. Date of Earliest Transaction (Month/Day/Year) 09/26/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

(Check all applicable)

X Director 10% Owner Other (specify X_ Officer (give title below)

Executive Chairman of Board

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting Person

MOUNTAIN VIEW, CA 94043

(City)	(State)	(Zip) Ta	ble I - Non	-Derivati	ve Sec	urities Acqui	red, Disposed of	, or Beneficia	ally Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)		sed of 4 and (A) or	` ′	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Class A Common Stock (1)	09/26/2013		C	3,600	A	\$0	3,600	I	By Limited Partnership I
Class A Common Stock (1)	09/26/2013		S	494	D	\$ 875.566 (2)	3,106	I	By Limited Partnership I
Class A Common Stock (1)	09/26/2013		S	495	D	\$ 876.5044 (3)	2,611	I	By Limited Partnership I
Class A Common	09/26/2013		S	650	D	\$ 877.53 (4)	1,961	I	By Limited Partnership I

Stock (1)								
Class A Common Stock (1)	09/26/2013	S	590	D	\$ 878.4406 (5)	1,371	I	By Limited Partnership I
Class A Common Stock (1)	09/26/2013	S	658	D	\$ 879.5988 <u>(6)</u>	713	I	By Limited Partnership I
Class A Common Stock (1)	09/26/2013	S	364	D	\$ 880.4368 <u>(7)</u>	349	I	By Limited Partnership I
Class A Common Stock (1)	09/26/2013	S	342	D	\$ 881.5201 (8)	7	I	By Limited Partnership I
Class A Common Stock (1)	09/26/2013	S	7	D	\$ 882.3276 <u>(9)</u>	0	I	By Limited Partnership I
Class A Common Stock	09/26/2013	S	686	D	\$ 875.566 (2)	82,075	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	688	D	\$ 876.5044 (3)	81,387	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	475	D	\$ 881.5201 (8)	77,771	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	10	D	\$ 882.3276 <u>(9)</u>	77,761	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	100	D	\$ 876.5 (<u>3)</u>	77,661	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	300	D	\$ 877.9833 (4)	77,361	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	200	D	\$ 878.255 (5)	77,161	I	By The Schmidt Family Foundation

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Class A Common Stock	09/26/2013	S	449	D	\$ 879.7884 (6)	76,712	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	200	D	\$ 880.375 (7)	76,512	I	By The Schmidt Family Foundation
Class A Common Stock	09/26/2013	S	700	D	\$ 881.8143 (8)	75,812	I	By The Schmidt Family Foundation
Class A Common Stock (1)						33,662	D	
Class A Common Stock						29,084	I	By Schmidt Ocean Institute
Class A Common Stock						100,000	I	By Schmidt Science and Philanthropic Foundation
Google Stock Unit (10)						34,095	D	
Google Stock Unit (11)						3,100	D	
Google Stock Unit (12)						1,691	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	f 2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount of
Derivative	e Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onof Derivative	Expiration Date	Underlying Securities
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Acquired		
	Derivative				(A) or		
	Security				Disposed of		

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(D)
(Instr. 3, 4,
and 5)

					ana	3)				
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0	09/26/2013	C			3,600	(13)	(14)	Class A Common Stock	3,600
Class B Common Stock	\$ 0						(13)	(14)	Class A Common Stock	1,194,309
Class B Common Stock	\$ 0						(13)	(14)	Class A Common Stock	718,061
Class B Common Stock	\$ 0						(13)	(14)	Class A Common Stock	2,840,954
Option To Purchase Class A Common Stock	\$ 612						<u>(15)</u>	02/02/2021	Class A Common Stock	181,840

Reporting Owners

Reporting Owner Name / Address	Keiationsinps							
	Director	10% Owner	Officer	Other				

SCHMIDT ERIC E C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043

X

Executive Chairman of Board

Signatures

/s/ Valentina Margulis, as attorney-in-fact for Eric E. Schmidt

09/27/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.
- (2) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$875.01 to \$876.00, inclusive. The Reporting Person undertakes to provide to any security holder of Google Inc. or the staff of the

Reporting Owners 4

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Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes (2) through (9) to this Form 4.

- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$876.01 to \$877.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$877.01 to \$878.00, inclusive.
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- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$881.01 to \$882.00, inclusive.
- (9) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$882.01 to \$883.00, inclusive.
- The Google Stock Units ("GSUs") entitle the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 1/4th of the GSUs shall vest 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (11) The GSUs vest as follows: 5/8 of the 8,266 shares vest on September 25, 2013 and 1/16th of the remaining GSUs will vest on November 2, 2013 and each quarter thereafter, subject to continued employment on the applicable vesting dates.
- The GSUs vest as follows: 31/48 of the 4,773 shares vest on September 25, 2013 and 1/48th of the remaining GSUs will vest on October 2, 2013 and each month thereafter until the GSUs are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (13) All shares are exercisable as of the transaction date.
- (14) There is no expiration date for the Issuer's Class B Common Stock.
- The option provided for vesting as follows: 25% of the option shall vest 12 months after vesting commencement date and 1/48th of shares shall vest each month thereafter until the option is fully vested, subject to continued employment with Google on the applicable vesting dates.

Remarks:

This Form 4 is one of two Form 4s filed on June 1, 2012 for transactions effected by the Reporting Person on May 31, 2012. A Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.