Google Inc. Form 4 September 06, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

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OMB APPROVAL

Section 16. Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per response... 0.5

obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

See Instruction 1(b).

(Print or Type Responses)

(Last)

(City)

1. Name and Address of Reporting Person * SCHMIDT ERIC E

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

Symbol

09/04/2013

Google Inc. [GOOG]

(Check all applicable)

C/O GOOGLE INC., 1600

(Street)

(State)

(First)

(Middle)

(Zin)

3. Date of Earliest Transaction (Month/Day/Year)

X Director X_ Officer (give title

10% Owner Other (specify

AMPHITHEATRE PARKWAY

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

D

Executive Chairman of Board

Person

below)

MOUNTAIN VIEW, CA 94043

(City)	(State)	(Zip) Tab	le I - Non-I	Derivative S	Securities A	cquired, Dispose	ed of, or Bene	ficially Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution Date, if any	Code	4. Securities on Acquired (A) or Disposed of (D)		5. Amount of Securities Beneficially	6. Ownership Form:	7. Nature of Indirect Beneficial
		(Month/Day/Year)	(Instr. 8) Code V		(A) or (D) Price	Owned Following Reported Transaction(s) (Instr. 3 and 4)	Direct (D) or Indirect (I) (Instr. 4)	Ownership (Instr. 4)
Google Stock Unit	09/04/2013		Δ(2)	8 266 /	A \$ O	13 030	D	

Stock Unit 09/04/2013 $A^{(2)}$ 8.266 D 3 U 13.039

(1)

Google Stock Unit 09/04/2013

 $A^{(2)}$ 4,773 Α \$0 4,773

(3)

Google

Stock Unit 34,095 D

(4)

Class A D 29,719

Common

Stock

Class A Common Stock	89,761	I	By The Schmidt Family Foundation
Class A Common Stock	29,084	I	By Schmidt Ocean Institute
Class A Common Stock	100,000	I	By Schmidt Science and Philanthropic Foundation

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)			7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0					(5)	<u>(6)</u>	Class A Common Stock	1,194,309
Class B Common Stock	\$ 0					<u>(5)</u>	<u>(6)</u>	Class A Common Stock	165,982
Class B Common Stock	\$ 0					<u>(5)</u>	<u>(6)</u>	Class A Common Stock	770,061
Class B Common Stock	\$ 0					<u>(5)</u>	<u>(6)</u>	Class A Common Stock	3,029,954

Option To

Purchase \$ 612

Class A Common Stock Class A

(7) 02/02/2021 Common 181,840
Stock

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

SCHMIDT ERIC E C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043

X

Executive Chairman of Board

Signatures

/s/ Jonathan Frankel as Attorney-in-Fact for Eric E. Schmidt

09/05/2013 Date

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Google Stock Units ("GSUs") entitle the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 5/8 of the 8266 shares vest on September 25, 2013 and 1/16th of the remaining GSUs will vest on November 2, 2013 and each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (2) Supplemental grant made to correct an administrative error in the calculation and issuance of the original equity award granted on February 2, 2011.
- The GSUs entitle the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 31/48 of the 4773 shares vest on September 25, 2013 and 1/48th of the remaining GSUs will vest on October 2, 2013 and each month thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (4) The GSUs vest as follows: 1/4th of the GSUs shall vest 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (5) All shares are exercisable as of the transaction date.
- (6) There is no expiration date for the Issuer's Class B Common Stock.
- The option provided for vesting as follows: 25% of the option shall vest 12 months after vesting commencement date and 1/48th of shares (7) shall vest each month thereafter until the option is fully vested, subject to continued employment with Google on the applicable vesting dates

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 3