

HALCON RESOURCES CORP  
Form 8-K  
February 09, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 8-K**

---

**CURRENT REPORT**

**Pursuant to Section 13 or 15(D) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **February 9, 2017**

---

**HALCÓN RESOURCES CORPORATION**

(Exact name of registrant as specified in charter)

---

**Delaware**  
(State or other jurisdiction of  
incorporation)

**001-35467**  
(Commission File Number)

**20-0700684**  
(IRS Employer  
Identification No.)

**1000 Louisiana St., Suite 6700**

Edgar Filing: HALCON RESOURCES CORP - Form 8-K

**Houston, Texas**  
(Address of principal executive offices)

**77002**  
(Zip Code)

Registrant's telephone number, including area code: **(832) 538-0300**

(Former name or former address, if changed since last report)

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01**                      **Other Events**

On February 9, 2017, Halcón Resources Corporation announced the commencement of a cash tender offer for any and all of its outstanding 8.625% Senior Secured Notes due 2020 (the Notes ) for a purchase price of \$1,045.63 for each \$1,000 principal amount of Notes that are validly tendered and not validly withdrawn before the expiration time, which is scheduled to be 5:00 p.m., New York City time, on February 15, 2017.

This announcement was contained in a press release, a copy of which is filed under Item 9.01 as Exhibit 99.1 and is incorporated herein by reference. This Current Report does not constitute an offer to purchase, nor a solicitation of an offer to sell, the Notes or any other securities.

**Item 9.01**                      **Financial Statements and Exhibits**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release announcing commencement of tender offer, dated February 9, 2017.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HALCÓN RESOURCES CORPORATION**

Date: February 9, 2017

By:

/s/ Mark J. Mize  
Mark J. Mize  
Executive Vice President, Chief Financial  
Officer and Treasurer