Morningstar, Inc. Form 8-K October 28, 2015

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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### FORM 8-K

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#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 27, 2015

## MORNINGSTAR, INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or other jurisdiction of incorporation)

**000-51280** (Commission File Number)

**36-3297908** (I.R.S. Employer Identification No.)

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# 22 West Washington Street Chicago, Illinois

**60602** (Zip Code)

(Address of principal executive offices)

(312) 696-6000

(Registrant s telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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| On October 27, 2015, Morningstar, Inc. appointed Kunal Kapoor, 40, as president of the company, a new position, effective immediately. Kunal previously served as Morningstar s head of global products and client solutions.                                                                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Kunal has held a number of leadership roles since joining the company in 1997. Kunal became head of global client solutions starting in 2013 and took on additional responsibility for the products group in February 2014. For part of 2013, he was president the data division, and from 2010 until 2012, he was president of equity and market data/software. In 2009 and 2010, he was president of individual software. |

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers;

A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

#### Item 9.01 Financial Statements and Exhibits.

**Compensatory Arrangements of Certain Officers.** 

(d) Exhibits:

Exhibit No. Description

99.1 Press Release dated October 27, 2015.

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of

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MORNINGSTAR, INC.

/s/ Stéphane Biehler Stéphane Biehler Date: October 28, 2015 By:

Name: Title: Chief Financial Officer

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