Morningstar, Inc. Form 8-K January 12, 2015

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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Washington, D.C. 20549

## FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 6, 2015

# MORNINGSTAR, INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or other jurisdiction of incorporation)

000-51280 (Commission File Number) **36-3297908** (I.R.S. Employer Identification No.)

22 West Washington Street
Chicago, Illinois
(Address of principal executive offices)

**60602** (Zip Code)

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(Registrant s telephone number, including area code)

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N	/	Д

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02	Departure of D	irectors or (	Certain Offi	cers; Electior	of Directors;	<b>Appointment</b>	of Certain	Officers;
Compens	atory Arrangen	nents of Cer	tain Officer	s.				

On January 12, 2015, Morningstar, Inc. announced that Daniel Needham, CFA, has been appointed president and chief investment officer for the Morningstar Investment Management group, effective February 2, 2015. Thomas Idzorek, CPA, CFA, who has served as president of the Morningstar Investment Management group since 2013, will take on a new role as head of investment methodology and economic research for Morningstar. A copy of the company s press release is included as Exhibit 99.1 and incorporated by reference herein.

#### Item 8.01 Other Events.

On January 12, 2015, Morningstar announced that Rob Pinkerton, chief marketing officer of HelloWallet Holdings, Inc., a Morningstar subsidiary, has been appointed chief marketing officer of Morningstar, effective immediately. A copy of the company s press release is included as Exhibit 99.1 and incorporated by reference herein.

#### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

Exhibit No. Description

99.1 Press release dated January 12, 2015.

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MORNINGSTAR, INC.

Date: January 12, 2015 By: /s/ Richard E. Robbins

Name: Richard E. Robbins

Title: General Counsel and Corporate Secretary

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### **EXHIBIT INDEX**

Exhibit No.	Description
99.1	Press release dated January 12, 2015.
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