

BRISTOL MYERS SQUIBB CO  
Form 8-K  
February 03, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 7, 2003

BRISTOL-MYERS SQUIBB COMPANY  
(Exact Name of Registrant as Specified in its Charter)

Delaware	1-1136	22-079-0350
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)

345 Park Avenue  
New York, NY, 10154  
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (212) 546-4000

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ITEM 5. OTHER EVENTS.

On January 7, 2003, the Registrant announced in a press release that it has agreed to settle substantially all of the antitrust litigation surrounding two of its drugs, BuSpar(R) and TAXOL(R). Incorporated by reference is the press release issued by the Registrant on January 7, 2003, attached as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial Statements of Business to be Acquired: Not Applicable.
- (b) Pro Forma Financial Information: Not Applicable.

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(c) Exhibits

EXHIBIT NO. -----	DESCRIPTION -----
99.1	Press Release dated January 7, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bristol-Myers Squibb Company,

By: /s/ SANDRA LEUNG

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Name: Sandra Leung

Title: Secretary

Date: January 31, 2003

EXHIBIT INDEX

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99.1	Press Release dated January 7, 2003