Edgar Filing: RAYTHEON CO/ - Form 4

DAVTHEON COV

Form 4												
May 06, 2005	4 UNITED	STATES SE		ITIES AI			NGE (COMMISSION		PPROVAL 3235-0287		
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Section 16. Filed pursuant to Section 16(a) of the Section Section 17(a) of the Public Utility Holding 30(h) of the Investment Con							chang Act o	ge Act of 1934, f 1935 or Sectio	Expires: January 3 20 Estimated average burden hours per response			
(Print or Type R	esponses)											
BARRETT BARBARA M Symbol				Name and T		[radin	g	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last)(First)(Middle)3. Date870 WINTER STREET(Month05/04/			onth/Da	-	insaction			X_ Director 10% Owner Officer (give title Other (specify below) below)				
Filed(Mon				endment, Date Original nth/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 				
WALTHAM								Person	Note than one R	eporting		
(City)	(State)	(Zip)	Table	I - Non-De	erivative S	ecuri	ties Ac	quired, Disposed o	f, or Beneficial	lly Owned		
1.Title of Security (Instr. 3)	2. Transaction Dat (Month/Day/Year)		ate, if	3. Transactio Code (Instr. 8) Code V	Disposed (Instr. 3,	(A) o of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock	05/04/2005			A	1,552	A	\$ 0	12,912	D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: RAYTHEON CO/ - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transact Code (Instr. 8)	ction C 3) I S A (I C C	5. tionNumber of) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3,				7. Tit Amou Under Secur (Instr	int of rlying	Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owna Follo Repo Trans (Instr
			Code V		4, and (A) (1		Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships								
	Director 10% Owner Officer		Officer	Other					
BARRETT BARBARA M 870 WINTER STREET WALTHAM, MA 02451	Х								
Signatures									
John W. Kapples, attorney-in-fact	0	5/06/2005							
<u>**</u> Signature of Reporting Person		Date							

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.