DEUTCH JOHN M Form 5 February 04, 2003

### FORM 5

\_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

\_ Form 3 Holdings

Reported

\_ Form 4 Transactions Reported

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

#### **OMB APPROVAL**

OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response. . . 0.5

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| 1. Name and Add  Deutch, John M | 2. Issuer Nam<br><b>Raytheon C</b> o  |   |                          | F                        | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) |   |  |                         |                                       |
|---------------------------------|---|---|--------------------------|--------------------------|---|---|--|-------------------------|---------------------------------------|
| (Last)  141 Spring Stree        | 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary) |   |                          |                          | th/Year   | X Director 10% Owner  Officer (give title below) Other (specify below)  |  |                         |                                       |
| Lexington, MA (                 |   |   |                          | Date                     | of Original (<br>htth/Year) 2   | 7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person |  |                         |                                       |
| (City)                          | (State) (Z  | Zip)                                    | Table l                  | Non-De                   | rivative  | Secur   | ities Acquired, Dispo  | sed of, or Bene         | ficially Owned                        |
| Title of Security               | 2. Trans-<br>action   | 2A. Deemed<br>Execution                 | 3. Trans-<br>action Code | 4. Securitie (A) or Disp | •   |   | 5. Amount of Securities  | 6. Owner-<br>ship Form: | 7. Nature of Indirect                 |
| (Instr. 3)                      | Date<br>(Month/ Day/<br>Year)   | Date,<br>if any<br>(Month/Day/<br>Year) |                          | (Instr. 3, 4)<br>Amount  |   | Price   | Beneficially Owned at End of Issuer's Fiscal year (Instr. 3 & 4) | Direct (D)              | Beneficial<br>Ownership<br>(Instr. 4) |
| Common Stock                    | 04/24/02  |   | A                        | 1,000                    | A   |   | 8,13   | 0 D                     |                                       |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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## FORM 5 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. Conver- | 3.      | 3A.       | 4.      | 5.         | 6. Date Exercisable | 7. Title and   | 8. Price of | 9. Number    | 10.       | 11. Nature  |
|-------------|------------|---------|-----------|---------|------------|---------------------|----------------|-------------|--------------|-----------|-------------|
| Derivative  | sion or    | Trans-  | Deemed    | Trans-  | Number     | and Expiration      | Amount of      | Derivative  | of           | Owner-    | of Indirect |
| Security    | Exercise   | action  | Execution | action  | of         | Date                | Underlying     | Security    | Derivative   | ship      | Beneficial  |
|             | Price of   | Date    | Date,     | Code    | Derivati   | Me Ionth/Day/       | Securities     | (Instr. 5)  | Securities   | Form      | Ownership   |
| (Instr. 3)  | Derivative |         | if any    |         | Securition | <b>X</b> ear)       | (Instr. 3 & 4) |             | Beneficially | of Deriv- | (Instr. 4)  |
|             | Security   | (Month/ | (Month/   | (Instr. | Acquire    | d                   |                |             | Owned        | ative     |             |
|             |            | Day/    |           | 8)      | (A) or     |                     |                |             | at End of    | Security: |             |
|             |            | Year)   | Year)     |         | Dispose    | d                   |                |             | Year         | Direct    |             |

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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|  |  |  | of (Inst | tr. |              |  |  |  | (D)<br>or<br>Indirect<br>(I)<br>(Instr. 4) |          |  |
|--|--|--|----------|-----|--------------|--|--|--|--|----------|--|
|  |  |  | (A)      |     | Exer-cisable |  |  | Amount<br>or<br>Number<br>of<br>Shares |  | (msu. 1) |  |

Explanation of Responses:

By: /s/ John W. Kapples
John W. Kapples, Attorney-in-fact
\*\*Signature of Reporting Person

01/31/03

\*\*Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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POWER OF ATTORNEY

For Executing Forms 3, 4 and 5 and Form 144

Know all by these presents, that the undersigned hereby constitutes and appoints each of Neal E.

- (1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer of
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary of
- (3) take any other action of any type whatsoever in connection with the foregoing which, in the connection with the connection

The undersigned hereby grants to each attorney-in-fact full power and authority to do and perform

This Power of Attorney shall remain in full force and effect until the undersigned is no longer r

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IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 1

/s/ John M. Deutch

Signature

John M. Deutch

Typed Name