

CONTINENTAL AIRLINES INC /DE/  
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The following email from Keith Halbert, United's Senior Vice President and Chief Information Officer, was distributed to certain employees on May 28, 2010.

Hello Everyone,

I am sure that many of you have seen the media coverage referencing the possibility of a significant Information Technology operations presence for the combined company in Houston, Texas. Glenn was asked by a Texas senator during yesterday's hearing about jobs in Houston and he indicated that the combined company would have a significant presence in Houston. His complete quote is below for your reference.

I realize that this proposed merger creates uncertainty for both United and Continental employees. As we have discussed any decisions about where workgroups will be located will be made after thoughtful consideration and analysis through the integration planning process. As you know, we established our Integration Management Office (IMO) last week and we expect the planning process to begin before the end of June. It is critical that we allow the planning process to follow the course to ensure we develop the best possible integration solutions.

I have mentioned several times in town hall sessions and our Jalapeno award sessions that I wanted to establish a development center in the Texas market given the low real estate costs, favorable tax implications and availability of technology talent. This may be an opportunity to achieve these outcomes if the integration planning process leads to the conclusion that this is the right decision. But again, no decisions have been made at this time.

For now, I ask you to please stay focused on the mission we have in front of us: continuing to provide outstanding service and delivery quality to meet our 2010 performance goals and keeping our agenda in front of you as we look to the future and the many possibilities that we have discussed together.

Your efforts are building tremendous confidence and respect for our ability to support the growth and profitability of United Airlines. I appreciate what you do every day. Thank you for your hard work, dedication and continued focus.

Keith

Glenn Tilton testimony at the United States Senate Committee on the Judiciary, Subcommittee on Antitrust, Competition Policy and Consumer Rights on May 27, 2010:

“We’ll have a significant presence in Houston. A significant, head-office, headquarter presence. I would hypothesize just that, that the technological functions of the new company such as information technology would be very, very logically headquartered in Houston. Simply because of the tremendous resource that the Houston technological economy provides for recruitment in that segment of the business. So we will continue to keep a commitment to Houston. We will be a significant employer in Houston. And that hub is going to continue to grow. From a Bush perspective, the new company will continue to be a significant employer.”

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obligation to publicly update any of these forward-looking statements to reflect events or circumstances that may arise after the date hereof.