

MESA AIR GROUP INC  
Form 8-K  
February 05, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Form 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported)**

**February 5, 2004**

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**MESA AIR GROUP, INC.**

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**(Exact name of registrant as specified in its charter)**

**Nevada**  
**(State or other jurisdiction**  
**of incorporation)**

**000-15495**  
**(Commission**  
**File Number)**

**85-0302351**  
**(IRS Employer**  
**Identification No.)**

**410 North 44th Street, Suite 700, Phoenix, Arizona**  
**(Address of principal executive offices)**

**85008**  
**(Zip Code)**

**Registrant's telephone number, including area code:**

**(602) 685-4000**

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**ITEM 5. OTHER EVENTS**

On February 5, 2004, Mesa Air Group, Inc. issued a press release announcing the pricing of its offering of \$100 million issue price of 3.625% Convertible Notes due 2024 to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933.

The press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by this reference.

**ITEM 7. EXHIBITS**

99.1 Press Release dated February 5, 2004.

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**SIGNATURES**

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

MESA AIR GROUP, INC.

By /S/ GEORGE MURNANE III  
Executive vice President and CFO

Dated: February 5, 2004

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**Exhibit Index**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated February 5, 2004