

HUNTINGTON BANCSHARES INC/MD
Form 8-K
June 17, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: JUNE 16, 2004

HUNTINGTON BANCSHARES INCORPORATED
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Maryland	0-2525	31-0724920
----- (STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	----- (COMMISSION FILE NO.)	----- (IRS EMPLOYER IDENTIFICATION NUMBER)

Huntington Center
41 South High Street
Columbus, Ohio 43287
(614) 480-8300
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER
INCLUDING AREA CODE OF REGISTRANT'S
PRINCIPAL EXECUTIVE OFFICES)

ITEM 5. OTHER EVENTS.

On June 16, 2004, Huntington Bancshares Incorporated ("Huntington") and Unizan Financial Corp. ("Unizan") issued a news release announcing that the closing of their merger will likely be delayed beyond the early July targeted closing date. A copy of the news release is attached as Exhibit 99.1 to this Report, and is incorporated herein by reference.

This Current Report on Form 8-K contains certain forward-looking statements, including certain plans, expectations, goals, and projections relating to the timing of the Huntington / Unizan merger, which is subject to numerous assumptions, risks, and uncertainties. Actual timing could differ materially from that stated for a variety of factors including actions by the

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Federal Reserve Board or the Securities and Exchange Commission. All forward-looking statements included in this Current Report on Form 8-K are based on information available at the time of the Report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Exhibit 99.1 -- News Release of Huntington Bancshares Incorporated, dated June 16, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUNTINGTON BANCSHARES INCORPORATED

Date: June 16, 2004

By: /s/ Richard A. Cheap

Richard A. Cheap, Secretary

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
Exhibit 99.1	News Release of Huntington Bancshares Incorporated, dated June 16, 2004.