

Edgar Filing: BRUSH ENGINEERED MATERIALS INC - Form 8-K

BRUSH ENGINEERED MATERIALS INC

Form 8-K

December 08, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 5, 2003

BRUSH ENGINEERED MATERIALS INC.

(exact name of registrant as specified in its charter)

Ohio	1-5885	34-0119320
State or other juris-	(Commission	(IRS Employer
diction of incorporation)	File Number)	Identification No.)

17876 St. Clair Avenue	Cleveland, Ohio	44110
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (216) 486-4200

Item 5. Other Events

On December 5, 2003, Brush Engineered Materials Inc. announced that it had completed the refinancing of its bank revolving credit and term loan. A copy of Brush Engineered Materials Inc.'s press release is attached hereto as Exhibit 99.1.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(C) Exhibits

- | | |
|------|--|
| 99.1 | Press Release, dated December 5, 2003 |
| 99.2 | Credit Agreement, dated as of December 4, 2003 among Brush Engineered Materials Inc. and other borrowers party hereto and Bank One, NA as Agent and LC issuer and LaSalle Bank National Association, as Documentation Agent. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRUSH ENGINEERED MATERIALS, INC.

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Date: December 8, 2003

By: /s/ Michael C. Hasychak
Vice President, Secretary and Treasurer

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INDEX TO EXHIBITS

Exhibit Number

Description of Exhibit

99.1

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99.2

Credit Agreement, dated as of December 4, 2003.

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