

LANCASTER HOSPITAL CORP

Form S-4/A

October 05, 2007

As filed with the Securities and Exchange Commission on October 4, 2007

Registration No. 333-146278

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Amendment No. 1
to
Form S-4
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

CHS/Community Health Systems, Inc.
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State of Incorporation)

8062
*(Primary Standard Industrial
Classification Code Number)*

76-0137985
*(I.R.S. employer
identification number)*

4000 Meridian Boulevard
Franklin, Tennessee 37067
(615) 465-7000

*(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive
Offices)*

Rachel A. Seifert
CHS/Community Health Systems, Inc.
Senior Vice President, Secretary and General Counsel
4000 Meridian Boulevard
Franklin, Tennessee 37067
(615) 465-7000

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

Copy to:

Joshua N. Korff, Esq.
Kirkland & Ellis LLP

**Citicorp Center
153 East 53rd Street
New York, New York 10022
(212) 446-4800**

Approximate date of commencement of proposed sale to the public: The exchange will occur as soon as reasonably practicable after the effectiveness of this registration statement.

If the securities being registered on this form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered(1)	Proposed Maximum Aggregate Offering Price(1)	Amount of Registration Fee
87/8% Senior Notes due 2015	\$3,021,331,000	\$92,755(3)
Guarantees(2)	N/A	N/A

- (1) Estimated solely for the purpose of calculating the registration fee in accordance with Rule 457(o) promulgated under the Securities Act of 1933, as amended (the Securities Act).
- (2) No separate consideration will be received for the guarantees, and no separate fee is payable, pursuant to Rule 457(n) under the Securities Act.
- (3) Previously paid.

The Registrants hereby amend this Registration Statement on such date or dates as may be necessary to delay its effective date until the Registrants shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities act of 1933, as amended, or until this Registration Statement shall become effective on such date as the commission,

acting pursuant to said Section 8(a), may determine.

ADDITIONAL REGISTRANTS

Exact Name of Registrant as Specified in its Charter	Incorporation or Organization	Primary State or Other Jurisdiction of Standard Industrial Classification	Code Number	I.R.S. Employer Identification No.	Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices
Centre Hospital Corporation	AL	8062	20-4370931	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Cullman Hospital Corporation	AL	8062	63-1157234	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Foley Hospital Corporation	AL	8062	62-1811413	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Fort Payne Hospital Corporation	AL	8062	20-4370870	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Greenville Hospital Corporation	AL	8062	63-1134649	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Forrest City Arkansas Hospital Company, LLC	AR	8062	20-4217095	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Forrest City Clinic Company, LLC	AR	8062	20-5624608	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Forrest City Hospital Corporation	AR	8062	20-4216978	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Phillips Hospital Corporation	AR	8062	75-2976342	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Payson Hospital Corporation	AZ	8062	86-0874009	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Chesterfield/Marlboro, L.P.	DE	8062	59-3303026	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
CHHS Holdings, LLC	DE	8062	20-2189938	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000	
Cleveland Regional Medical Center, L.P.	DE	8062	59-3215798	4000 Meridian Blvd. Franklin, TN 37067	

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Community GP Corp.	DE	8062	62-1648466	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Community Health Investment Corporation	DE	8062	76-0152801	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Community Health Systems, Inc.	DE	8062	13-3893191	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Community LP Corp.	DE	8062	62-1648206	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067 615-465-7000

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Fallbrook Hospital Corporation	DE	8062	91-1918215	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Hallmark Healthcare Corporation	DE	8062	63-0817574	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Hospital of Barstow, Inc.	DE	8062	76-0385534	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Lancaster Hospital Corporation	DE	8062	57-1010381	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
National Healthcare of Cleveland, Inc.	DE	8062	62-1281627	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
National Healthcare of Cullman, Inc.	DE	8062	63-0928788	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
National Healthcare of Decatur, Inc.	DE	8062	63-0928790	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
National Healthcare of Hartselle, Inc.	DE	8062	63-0928787	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
National Healthcare of Leesville, Inc.	DE	8062	95-4066162	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
National Healthcare of Mt. Vernon, Inc.	DE	8062	58-1622971	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
National Healthcare of Newport, Inc.	DE	8062	71-0616802	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
NWI Hospital Holdings, LLC	DE	8062	20-8398145	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Pennsylvania Hospital Company, LLC	DE	8062	06-1694707	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Phoenixville Hospital Company, LLC	DE	8062	20-1055060	4000 Meridian Blvd. Franklin, TN 37067

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Pottstown Hospital Company, LLC	DE	8062	06-1694708	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Ruston Hospital Corporation	DE	8062	20-8066937	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Ruston Louisiana Hospital Company, LLC	DE	8062	20-8066999	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067 615-465-7000

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Watsonville Hospital Corporation	DE	8062	91-1894113	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Webb Hospital Corporation	DE	8062	20-0167530	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Webb Hospital Holdings, LLC	DE	8062	20-0167590	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Fannin Regional Hospital, Inc.	GA	8062	76-0350464	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Anna Hospital Corporation	IL	8062	36-4431843	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Galesburg Hospital Corporation	IL	8062	37-1485782	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Granite City Hospital Corporation	IL	8062	36-4460625	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Granite City Illinois Hospital Company, LLC	IL	8062	36-4460628	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Marion Hospital Corporation	IL	8062	37-1359605	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Red Bud Hospital Corporation	IL	8062	36-4444121	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Red Bud Illinois Hospital Company, LLC	IL	8062	36-4443919	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Waukegan Hospital Corporation	IL	8062	20-3978400	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Waukegan Illinois Hospital Company, LLC	IL	8062	20-3978521	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Hospital of Fulton, Inc.	KY	8062	61-1218106	4000 Meridian Blvd. Franklin, TN 37067

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Hospital of Louisa, Inc.	KY	8062	61-1238190	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Jackson Hospital Corporation	KY	8062	61-1285331	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Farmington Hospital Corporation	MO	8062	20-4795037	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067 615-465-7000

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Farmington Missouri Hospital Company, LLC	MO	8062	20-4795132	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Kirksville Hospital Corporation	MO	8062	36-4373298	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Moberly Hospital, Inc.	MO	8062	43-1651906	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Williamston Hospital Corporation	NC	8062	62-1749107	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Salem Hospital Corporation	NJ	8062	22-3838322	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Deming Hospital Corporation	NM	8062	85-0438008	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Roswell Hospital Corporation	NM	8062	74-2870118	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
San Miguel Hospital Corporation	NM	8062	74-2930034	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
CHS Holdings Corp.	NY	8062	13-3936167	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Hallmark Holdings Corp.	NY	8062	13-3936166	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Kay County Hospital Corporation	OK	8062	20-4052833	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Kay County Oklahoma Hospital Company, LLC	OK	8062	20-4052936	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
CHS Berwick Hospital Corporation	PA	8062	23-2975836	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Clinton Hospital Corporation	PA	8062	90-0003715	4000 Meridian Blvd. Franklin, TN 37067

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Coatesville Hospital Corporation	PA	8062	23-3069798	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Northampton Hospital Corporation	PA	8062	52-2325498	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Sunbury Hospital Corporation	PA	8062	20-3346421	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067 615-465-7000

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West Grove Hospital Corporation	PA	8062	25-1892279	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Brownsville Hospital Corporation	TN	8062	42-1557534	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Cleveland Hospital Corporation	TN	8062	62-1587878	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Dyersburg Hospital Corporation	TN	8062	42-1557536	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Hospital of Morristown, Inc.	TN	8062	62-1528689	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Jackson Hospital Corporation	TN	8062	42-1557525	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Jackson, Tennessee Hospital Company, LLC	TN	8062	42-1557540	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Lakeway Hospital Corporation	TN	8062	62-1564360	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Lexington Hospital Corporation	TN	8062	42-1557533	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Martin Hospital Corporation	TN	8062	42-1557527	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
McKenzie Hospital Corporation	TN	8062	42-1557531	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
McNairy Hospital Corporation	TN	8062	42-1557530	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Shelbyville Hospital Corporation	TN	8062	20-2909388	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Sparta Hospital Corporation	TN	8062	62-1587742	4000 Meridian Blvd. Franklin, TN 37067

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Big Bend Hospital Corporation	TX	8062	75-2717545	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Big Spring Hospital Corporation	TX	8062	75-2574581	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067
Granbury Hospital Corporation	TX	8062	75-2682017	615-465-7000 4000 Meridian Blvd. Franklin, TN 37067 615-465-7000

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Jourdanton Hospital Corporation	TX	8062	74-3011840	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
NHCI of Hillsboro, Inc.	TX	8062	74-2425482	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Weatherford Hospital Corporation	TX	8062	20-5694260	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Weatherford Texas Hospital Company, LLC	TX	8062	20-5694301	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Tooele Hospital Corporation	UT	8062	87-0619248	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Emporia Hospital Corporation	VA	8062	54-1924866	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Franklin Hospital Corporation	VA	8062	52-2200240	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Petersburg Hospital Company, LLC	VA	8062	02-0691413	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Russell County Medical Center, Inc.	VA	8062	54-1594711	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Virginia Hospital Company, LLC	VA	8062	02-0691406	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Oak Hill Hospital Corporation	WV	8062	27-0003893	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
Evanston Hospital Corporation	WY	8062	83-0327475	4000 Meridian Blvd. Franklin, TN 37067 615-465-7000
QHG of Enterprise, Inc.	AL	8062	63-1159023	5800 Tennyson Parkway Plano, TX 75024 214-473-7000
QHG of Jacksonville, Inc.	AL	8062	62-1637909	5800 Tennyson Parkway Plano, TX 75024

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QHG of Springdale, Inc.	AR	8062	62-1755664	214-473-7000 5800 Tennyson Parkway Plano, TX 75024
Triad-El Dorado, Inc.	AR	8062	62-1628508	214-473-7000 5800 Tennyson Parkway Plano, TX 75024
Abilene Hospital, LLC	DE	8062	46-0496920	214-473-7000 5800 Tennyson Parkway Plano, TX 75024

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Abilene Merger, LLC	DE			